



User Guide to ProMISe (Version 4)

For the MED-AB project

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ProMISe has been designed, written and implemented as a general tool for clinical data management by Ronald Brand, Professor of Biostatistics at the Leiden University Medical Center

PROMISE: Project Manager Internet Server

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Introduction

ProMISe (Project Manager Internet Server) is the system used by the EBMT for MED-AB data entry and retrieval over a secure Internet connection. The MED-AB project was developed to collect and analyse the data required by the EBMT Registry.

The MED-AB project consists of the EBMT transplant registry database, where the data is stored, whilst the ProMISe system is used to manage and access the database.

All ProMISe users access the same copy of the entire database online, with the option of downloading their own centre data to other programs (MS Access, SPSS, Excel etc) for reference purposes. In addition to a statistical overview of the complete EBMT database, users are able to view, enter and analyse data for their own centre.

Checking that your PC can run Promise

To use ProMISe version 3 you will need Internet Explorer, a reasonably fast processor and at least 1 GB of Memory. You must also have access to a good internet connection. Your computer will have to meet some minimum technical requirements in order for you to use ProMISe efficiently. It is advisable to check that your PC specifications are compatible by using the <u>interactive browser configuration checker</u> before trying ProMISe. For convenience this web link contains full instructions and links for updating your computer's local settings. (Further information is in the Appendix)

Demo Version

If you would like to try the application, a DEMO project is available. The DEMO project has the same functionality as the MED-AB project but instead of accessing the EBMT registry database, it accesses a database filled with fake data. You can practice entering, erasing or modifying data in this project without restrictions. Note that any new data entered must be fake as the Demo can be seen by other users.

Please contact the <u>Registry Helpdesk</u> to request a Demo user name.

Entering Your Database

To enter data directly into the MED-AB project you should first apply to the EBMT Central Registry Office to request access. See "Password Access" below.

If you have sent transplant data to the EBMT in the past, these registrations will be present when you access your centre database.

Please check that your PC meets the hardware requirements and that you have the correct security settings in Internet Explorer. More information is available on the <u>interactive browser configuration checker</u>

ProMISe is located on the EBMT web site [http://www.ebmt.org].

- [Data management]

- Login to ProMISe

Password Access

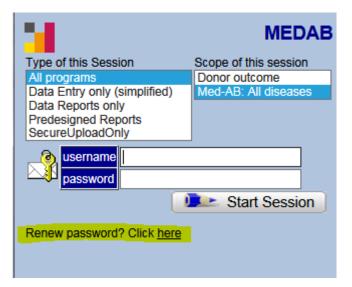
ProMISe usernames are assigned by the EBMT Central Registry Office in London. There are two different levels of access:

Data Entry: access to all functions: Data Entry; Statistical Reports; Patient Reports and Downloading Centre Data. We assign personal passwords to those entering data on behalf of their team (authorised by Principal Investigators). <u>ProMISe personal password request form - data entry.</u>

Data Download: access as Data Entry but data modification is disabled. Personal passwords are assigned as above. ProMISe personal password request form - data download.

Usernames and passwords are personal and non-transferable. Please do not disclose your password to anyone else, including other team members. ProMISe keeps a log of all modifications made in the database, identifying the user and the time in which the modification was performed. It is in your interest that the only modifications attributed to your username are those performed by yourself.

New users will receive their login details via email. When accessing ProMISe for the first time they must request a new password on the logon page.



Click here (highlighted above) in order to get a new password

On the next screen click [obtain new password]

Enter your username here:

Your username		
Security code (required to continue)	Request Security Code	

(If you do not yet have a username, follow the instructions in the section above "Password Access")

Click [Request Security Code]

The security code will be sent to your registered email address

When you receive the security code enter it here and add a new password of your choice:

As soon as we have verified your acc mobile number or email address. If you do not receive this code and yo information, please contact the helpd	
Your username	
Security code	
Your own NEW password	Info
Repeat your own NEW password	
Confirm	

Note that your password must be strong, at least 8 characters long and must...

contain UPPER CASE character(s) contain lower case character(s) contain one or more digits

Enter your username and password exactly as shown. (Usernames and passwords are casesensitive: please enter capitals or lower case letters as shown).

Click on [START SESSION]

It may take a few minutes for the session to load fully. If it takes longer than a few minutes to initialise, the hardware specification or browser settings may not be correct.

Please contact the <u>Registry Helpdesk</u> if you experience problems or forget your username.

Renewing Your Promise password

For security reasons, you will need to renew your password occasionally, for example when your password expires or if you forget your password. To renew your password, click the link on the logon screen as shown above.

After you have logged in

Immediately after very first logon, ProMISe will take you to the data entry module. You will find yourself in the Index screen:

ndex <u>E</u> ditor Over <u>v</u>	iew										General Info
Data Manager		Create	/Load Patient-re	cord all c	ases (n=931)	Link	to Histor	ry			
	CIC		Last modification		UPN	Date of birth		Status	Last seen	Diagnosis HSCT date Cel	I therapy date
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	8001		2 2016/05/20 12:31		2	1960/01/01	Female	Alive		AML & Related Precurse 2006/06/06	
	8001		3 2017/01/16 11:52		3	2012/01/01	Female	unknown		Precursor Lymphoid Net 2015/03/03	
	8001		4 2014/06/13 10:49		6087935	1966/12/06	Male	Alive		AML & Related Precurs 2013/03/14	
	8001		5 2016/08/24 14:49		shfhdfhj, dt	1965/12/20		Dead		AML & Related Precurse 2010/07/07	
	8001		5 2015/10/06 15:50		6	1988/08/22	Female	unknown		AML & Related Precurs 2011/02/15	
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	8001		8 2012/12/10 13:39		10876	1961/11/29	Female	Alive	2012/01/13	Precursor Lymphoid Net 2011/09/07	
	8001		2016/06/06 12:23		NM0001	2004/09/04	Male	Alive		Hemoglobinopathy 2011/09/28	
	8001		2015/10/07 14:31		10	1988/07/19	Male	unknown		AML & Related Precurse 2011/02/22	
	8001		1 2012/12/10 13:56		10876	1961/11/29	Female	Alive		Precursor Lymphoid Net 2011/09/07	
	8001	12	2 2016/12/15 16:31	TC3	12	1980/12/21	Female	Dead	2012/12/21	AML & Related Precurs 2012/12/21	
	8001		3 2015/11/02 10:56		13	1991/09/23	Female	Alive	2012/01/27	AML & Related Precurse 2011/01/11	
	8001		4 2015/11/02 10:57		2104188	1964/11/05	Male	Dead		AML & Related Precurse 2012/01/20	
	8001	15	5 2015/11/02 11:46	TC3	15	1991/01/31	Female	Dead	2012/01/11	AML & Related Precurs 2011/01/11	
	8001		5 2015/11/02 15:47		16	1987/05/19	Female	Alive	2001/03/13	AML & Related Precurs 2001/03/13	
	8001		2015/10/20 14:48		17	2000/10/22	Male			AML & Related Precurs 2005/05/22	
	8001	18	2015/10/20 15:02	TC3	18	2000/11/22	Female	Dead	2004/11/11	AML & Related Precurse 2004/11/11	
	8001	19	2016/11/23 16:54	TC3	10876	1961/11/29	Female	Dead	2016/11/08	Precursor Lymphoid Net 2011/09/09	
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	8001		8 2015/10/21 12:22		28	1912/12/23	Male	Dead	2001/06/14	Precursor Lymphoid Net 2001/06/14	
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	8001	30	2016/06/09 15:07	TC3	30	1978/11/07	Male	Alive	2012/02/19	Amyloidosis 2011/11/11	\

On the top left hand corner of the screen there is a series of tabs

Data Entry Report Export Help Filter

These tabs indicate the main modules of ProMISe.

Below these tabs, there is another series of secondary tabs

<u>D</u> ata Entr <u>y</u>	<u>R</u> eport	E <u>x</u> port	<u>H</u> elp	<u>F</u> ilter
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<u>I</u> ndex <u>E</u>	ditor ()ver <u>v</u> iew		
<u>D</u> ata Entr <u>y</u>	<u>R</u> eport	E <u>x</u> port	<u>H</u> elp	<u>F</u> ilter
Specify	List S	t <u>a</u> tus	Table	<u>C</u> onter

With your mouse, click on any of the tabs present in the top layer ("Data entry", "Report", etc.). You will notice that the tabs available in the second layer change depending on which tab is highlighted in the top layer. These tabs are the main way the user has to navigate between the different modules or the options within each module.

In order to return to data entry go to Data entry – Index (click on the "Data entry" tab if not already highlighted, and then click on the "Index" tab if not already highlighted).

On the top right hand corner of your screen in Data Entry, you will see a collection of icons:



Font size

Click the following icon if you prefer to toggle between a smaller / larger font size:



Shortcut keys: Ctrl < or Ctrl >

Keyboard Shortcuts

Click the following icon to view a list of shortcuts for the currently active tab:



Below is an example list of shortcuts available in the Data Entry – Editor tab:

The foll	owing keyboard s	hortcuts are define	d on this page:				
Topic s	switching shortc	uts					
		Alt	Switches to Topic/Window (ur	nderlined char) DataEntry, Report, X etc			
Ctrl	Alt P	Convert page to P	rinter and other applications				
Ctrl	Alt M	Toggle generic Me	essage window on/off				
Generi	c shortcuts						
Ctrl			0	Show this page with shortcuts			
Ctrl			ArrowUp	Scroll Screen Upwards	Ctrl	ArrowDn	Scroll Screen Downwards
Ctrl			PgUp	Scroll Screen to top	Ctrl	PgDn	Scroll Screen to bottom
Ctrl			<	Decrease fontsize	Ctrl	>	Increase fontsize
Specifi	c shortcuts						
			Enter	Store Value and go to Next Item	Ctrl	Enter	Simulate click on current item
			Tab	On value input: =Enter; otherwise: goto 1st item in Section			
Ctrl			Tab	Store Item Value and continue to Next Record with Same iter	m		
Ctrl	Alt ArrowUp	Previous Section	Ctrl Alt ArrowDn	Next Section			
Ctrl	Alt PgUp	Previous Chapter	Ctrl Alt PgDn	Next Chapter			
		Alt ArrowUp	Previous Record in Locator		Alt ArrowDn Next Record in Locator		
		Alt PgUp	Same-type previous in Locato	r	Alt PgDn Same-type next in Locator		
Ctrl			1	View modifications	Ctrl	S	Save modifications
Ctrl			2	View original values horizontal	Ctrl	3	View original values vertical
Ctrl			4	Evaluate all tests & warnings	Ctrl	5	Evaluate all tests
Ctrl			6	View original horizontally (as Ctrl-2) but each record now a second seco	eparate table		
Ctrl			G	Prepare for Merge	Ctri	Home	Go to first item
Ctrl			н	Step 1 back in History	Ctrl Alt H View History		
Ctrl			Backspace	Step 1 item upwards	Shift	Tab	Step 1 item upwards
Ctrl			9	View original in template (if defined by current Report)			
Ctrl			R	Reload entire case based on most recent modification in cur	rent CIC=8001		
Ctrl	Alt C	Show Clipboard	Ctrl Alt A	View Trace			
Ctrl	Alt N	Show Names	Ctrl Alt V	Hide Values Column			

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All shortcuts in use in your currently active screen can be viewed when pressing the following icon or the shortcut itself: Ctrl-Ø. (Press again to remove the shortcut window):



We recommend you print the Shortcut screen (the Editor window as shown above has the most comprehensive list) and keep it by your computer for handy reference.

Shortcut key: Ctrl-0

Exit button



Use this button to properly close down your session

Refresh button



Use this button to restart or refresh your session in case of technical problems.

Full screen button



Use this button to switch to full screen if preferred. Press the [Esc] key to exit full screen mode and return to the standard screen.

The remaining icons will be explained later in this guide.

Data Entry

How to find and load a registered patient in Data Entry

It is crucial to search for existing patients before starting your data entry. This is in order to avoid duplicating registrations. We strongly recommend that you read the document <u>Duplicate</u> registrations: how to avoid them before you begin entering any data in Promise.

The index screen has a list of all the patients registered by your centre.

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		8001		017/01/16 11:52		3	2012/01/01	Female	unknown		Precursor Lymphoid Net 2015/03/03			
		8001		014/06/13 10:49		6087935	1966/12/06	Male			AML & Related Precurse 2013/03/14			
		8001		016/08/24 14:49		shfhdfhj, dt	1965/12/20		Dead		AML & Related Precurse 2010/07/07			
		8001		015/10/06 15:50		6	1988/08/22	Female	unknown		AML & Related Precurs 2011/02/15			
		8001		017/01/17 12:24			1987/09/23	Male			AML & Related Precurs 2011/03/17			
		8001		012/12/10 13:39		10876	1961/11/29	Female			Precursor Lymphoid Net 2011/09/07			
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		8001		014/06/22 07:10		353890	2001/06/14	Male			Precursor Lymphoid Net 2013/09/01			
		8001		015/10/20 18:34		22	1969/10/13		Dead		Precursor Lymphoid Net2008/01/23			
		8001		016/12/13 14:09		66	2012/05/25	I emaie	unknown		Amvloidosis 2009/08/05			
		8001		015/11/02 16:35		24	1974/12/22	Malo			Precursor Lymphoid Net 2004/08/23			
		8001		016/05/24 12:32		66666	1960/05/02		Dead		Multiple myeloma 2008/01/01			
		8001		015/10/13 18:41		98765	1980/11/22		unknown		AML & Related Precurs 2004/04/04			
		8001		016/01/12 14:09		27	1987/02/09	Female			Mixed phenotype: B/my 2006/01/23			
		8001		015/10/21 12:22		28	1912/12/23	Male			Precursor Lymphoid Net 2001/06/14			
		8001		016/12/13 14:11		125	1809/09/09			2012/01/01				
		8001		016/06/09 15:07		30	1978/11/07	Male	Alive		Amyloidosis 2011/11/11			
							1000110100			00000000				
		Mark	Ċ			case into Data-Edito								

The Data Entry Index is sorted by the EBMT Patient Number by default. You can opt to sort by a different item such as UPN (Unique Patient Number at your hospital) or date of birth. Click on the column heading to choose your sort item and direction.

To load a patient located in the index, either right-click with your mouse on the EBMT Patient Number (as above), or left-click on a patient number to select it (highlighted in green when selected), then press [Load into Data-Editor]:

Shortcut keys: Ctrl-1

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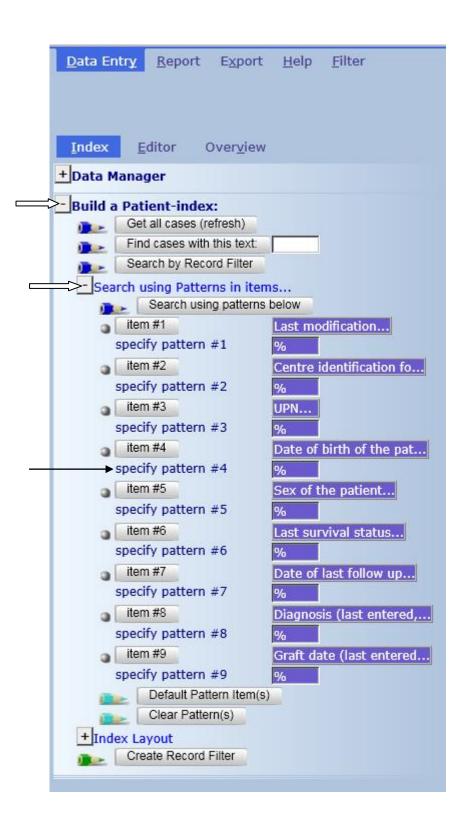
Version: 13/02/2017

	ort <u>H</u>	<u>l</u> elp <u>F</u> ilt	ter	MEDA	AB [8001][DEMO][i	ony_n), 📴 충 🛃 Aneral	11:47	SQI
ndex <u>E</u> ditor Over <u>v</u> iew															
Data Manager	_	Create/	Load Patient-red	cord all	cases (n=931)	Link	to Histo	ry							
Modify	CIC		Last modification		UPN	Date of birth		Status	Last seen	Diagnosis	HSCT date	Cell therapy date			
Load into Data-Editor	8001		2015/10/02 12:13		1	2000/01/01	Male	Alive	2002/04/04	Primary immune defic	cier 2002/04/04				
Status Report	8001	2	2016/05/20 12:31	TC3	2	1960/01/01	Female	Alive	2006/06/06	AML & Related Precu	rsc2006/06/06				
	8001		2017/01/16 11:52		3	2012/01/01	Female	unknown	1809/09/09	Precursor Lymphoid I	Ne(2015/03/03				
uild a Patient-index:	8001		2014/06/13 10:49		6087935	1966/12/06	Male	Alive	2013/06/12	AML & Related Precu	ursc2013/03/14				
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	8001	12	2016/12/15 16:31	TC3	12	1980/12/21	Female	Dead	2012/12/21	AML & Related Precu	rsc2012/12/21				
	8001	13	2015/11/02 10:56	тсз	13	1991/09/23	Female	Alive	2012/01/27	AML & Related Precu	ursc2011/01/11				
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	8001	22	2015/10/20 18:34	TC3	22	1969/10/13	Female	Dead	2008/01/23	Precursor Lymphoid I	Nec2008/01/23				
	8001	23	2016/12/13 14:09	тсз		2012/05/25		unknown	1809/09/09	Amyloidosis	2009/08/05				
	8001	24	2015/11/02 16:35	тсз	24	1974/12/22	Male	Alive	2004/08/23	Precursor Lymphoid	Ne 2004/08/23				
	8001	25	2016/05/24 12:32	тсз	66666	1960/05/02	Female	Dead	2011/11/11	Multiple myeloma	2008/01/01				
	8001	26	2015/10/13 18:41	TC3	98765	1980/11/22	Male	unknown	1809/09/09	AML & Related Precu	rsc2004/04/04				
	8001	27	2016/01/12 14:09	тсз	27	1987/02/09	Female	Alive	2006/01/23	Mixed phenotype: B/r	nye2006/01/23				
	8001		2015/10/21 12:22		28	1912/12/23	Male			Precursor Lymphoid					
	8001		2016/12/13 14:11		125	1809/09/09			2012/01/01		2011/01/01				
	8001		2016/06/09 15:07		30	1978/11/07	Mala			Amyloidosis	2011/11/11				

If you already know the EBMT Patient Number and you prefer to enter it manually, click the [Create / Load Patient Record] button above the Index. Select your CIC, enter the EBMT Patient Number in the patient box and click [Load existing Patient]:

<u>D</u> ata Entry <u>R</u> eport	E <u>x</u> port <u>H</u> elp	<u>F</u> ilter		MEDAB [8001][DEM	IO][City_1]
Index Editor Overvi	ew	I.			
+ Data Manager	(Interpreted and the second s	{choose free slot}		all cases (n=930)	Link to History
+ Build a Patient-index:		524 729 740 798	^		
		812 908 1000 1026 1055	~		
	- Create (or load) a CIC (ID) 8001	Patient			
	Patient 28 Create new LOAD:	Patient ting Patient			
				w case and load it into Data En ntification number in the "Creat	

You can also search for a patient by creating a pattern filter. Click on Build a Patient-index and open folder "Search using Patterns in items..."



Index: Search by Pattern

To search for a patient by date of birth for example, click on the corresponding 'specify pattern #' indicated above, and enter the date in the EBMT format yyyy/mm/dd

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Example: to find a patient with the date of birth 1963/01/02

Click specify pattern # as indicated above and enter the date in format: 1963/01/02 or 1963-01-02 or 1963/01% (% can be used as a wildcard to find any unknown characters after), then press the button named Search using patterns below

After the Index results have loaded (when the central tab in the Index reads [Found Cases n=x]) you can load the individual patient into the Data Entry Editor by right-clicking on the patient ID, or left-clicking on the patient ID to mark it, then pressing [Load into Data Editor] in the Patient Data Manager:

<u>D</u> ata Entry	<u>R</u> eport	E <u>x</u> port	<u>H</u> elp	<u>F</u> ilter
Index E	ditor (Over <u>v</u> iew		
- Data Mana	ger			
- Modify				
	Load into D	ata-Editor		
+Status F	Report			
-Build a Pat	ient-index	с		
Get	all cases (r	efresh)		
🕞 🕞 Find	d cases with	this text:		
💽 Sea	arch by Reco	ord Filter		

To restore your original index after carrying out a Search, or after entering a new patient select [Get all cases (refresh)]

- Build a	Patient-index:	
	Get all cases (refresh)	
	Find cases with this text:	
	Search by Record Filter	

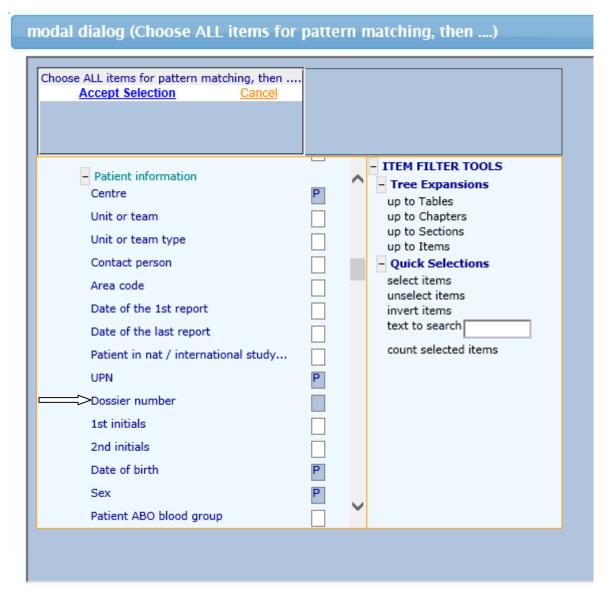
Choose Other Items for Search

A selection of default items to search on has been pre-programmed by the designer. However, you can replace this selection at any time with other items of your choice in "Build a Patient index" – "Search using Patterns in items...". Click on the Item button that you wish to change, for example item #1:

-	Get all cases (refresh)
-	Find cases with this text:
-	Search by Record Filter
	arch using Patterns in items
Sea	
Sea	Search using patterns below
_Sea	

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The current list of marked items will display, where you can unmark or mark any other item(s) of your choice. Click on the item descriptions. When selected, the checkbox will be filled. Click [Accept Selection] to continue.



You can search on your new item in the corresponding specify pattern #. For example the search entry below will find all dossier numbers in your centre containing the digits 255:

Data Entry Report E	<u>k</u> port <u>H</u> elp <u>F</u>	ilter	MEDAB	[8001][DEMO]
Index Editor Overview				
			auent Last mounication	Centre
 Build a Patient-index: 		8001		TC3
Get all cases (refresh)		8001		тсз
Find cases with this text	t	8001		тсз
Search by Record Filter		8001		тсз
- Search using Patterns in item		8001	29 2016/12/13 14:11	тсз
Search using patterns		8001	30 2016/06/09 15:07	тсз
item #1	Last modificatio	8001	31 2015/10/21 11:01	тсз
		8001	32 2015/10/21 11:31	тсз
specify pattern #1		8001	33 2015/10/21 11:57	TC3
item #2	Centre	8001	34 2015/11/30 16:10	TC3
specify pattern #2		8001	35 2015/11/02 17:17	тсз
a i i a m i i a	UPN	8001	36 2015/11/02 17:30	тсз
item #3		8001	37 2015/11/02 16:38	тсз
specify pattern #3		8001		тсз
item #4	Dossier number			TC3
specify pattern #4	-~	8001		TC3
		8001		TC3
Specify the pattern to match w	ith (use yyyy/mm/dd	for dates;use	e a SPACE to search for emp	oty items)
%255% ×				
Accept	Default		🗵 Cancel	
specify pattern #6		8001	46 2015/10/22 17:13	TC3
item #7	Status	8001		TC3
	oracas	8001		TC3
specify pattern #7		8001		TC3
item #8	Last seen	8001		Hotel Dieu
specify pattern #8		8001	51 2015/10/06 14:25	TC3
item #0	Diagnosis	8001	52 2015/10/23 14:59	тсз
item #9	Diagnosis	8001	53 2015/11/05 13:22	тсз
specify pattern #9		8001	54 2015/11/05 14:42	
Default Pattern Item(s	;)	Mark C		
Clear Pattern(s)		Mark	any entry in this INDEX; t	then load that

(To restore the original items in the Index click [Default Pattern Item(s)])

Record Filters

In Data Entry you can also create an index restricted to a filtered group of records. For example, if you are collecting data for a study on AML, you can filter using a selection you have created or loaded from menu [Filter] – [Records].

Navigation

Navigation is the term used for the movement of the cursor during data entry. The MED-AB project is designed so that navigation follows the MED-AB forms as closely as possible.

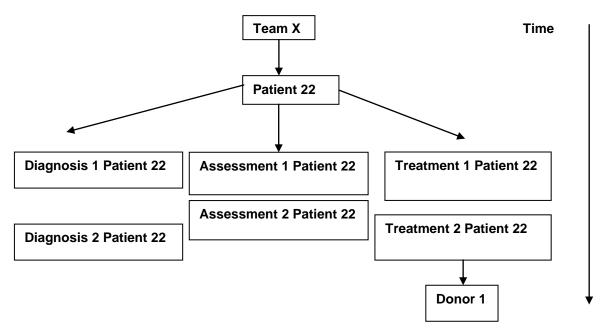
The EBMT database is a relational database with several levels and the data is stored in several tables.

It is recommended that for a better understanding of the navigation involved in entering data, you read the document <u>The EBMT Registry Database</u>

The basic (MED-A only) database structure contains 5-6 main tables, namely:

Patient	
Diagnosis	
Treatment	
Drugs (Chemo,MoAB,etc)	
Donor	(Allos only)
Assessment(1)	

This chart shows how the main tables relate to each other in the database structure:



The tables Diagnosis, Treatment and Assessment1 are indexed by date. During the process of data entry, you will find that the cursor lands in fields named "New record creation" fields. If the records to be created at this point belong to one of the tables above, a note will then appear advising you which date has to be entered, for example the diagnosis date; transplant date.

Example of note indicating new record creation:

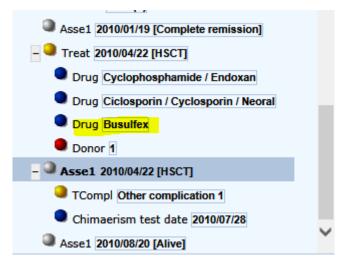
<u>Data Entry</u> <u>R</u> eport E <u>x</u> port <u>H</u> el	o <u>F</u> ilter		[8003][DEMO][City_	2]
esume with the first item in the current	section by pres	sing Tab (or click o	n any other item)	
ndex Editor Overview				
Assessment(1)	value	abel		
CIC	8003	8003		
Patient		12345680	_	
Assessment date	2010/04/22 00:00	2010/04/22 {exact}		
New record creation			Note: Enter the da	to of HSCT
New record creation, Date			*	
E0: Index date for new record	2010/08/20 00:00		exact 🗸 🤇	3 🕺 🔵
E1: Index date for new record			:	
New record creation: Code			E0: Index date for ne	ew record
E0: New record index: cytogenetics				= (empty)
E2: New record index: infect & complications	776	Other complication 1	2010/08/20 00:00:00	(current value)
E3: New record index: involvement			2010/04/22	# (this record)
E4: New record index: markers			2010/01/22	in (and record)
Data entry help asses				
Navigation field				

Events

In the Data Entry Editor you will see that each stored patient registration has a short abbreviation on the right in the Record Locator ('Main indication diagnosis', 'HSCT', 'Alive', etc). When the abbreviation belongs to the Diagnosis, Assessment1 or Treatment tables, this abbreviation represents the "Event" that took place on the date that warrants the collection of the data. The events are listed below

Code	Label
1	Main indication diagnosis
2	Non graft treatment
3	Alive
4	Collection
5	Worst disease status
6	Staging
7	HSCT
8	Myelosuppression
9	GvHD
10	Relapse/progression
11	Dead
12	Study entry
13	Complication
14	Support / Boosts
15	Complete remission
16	Other, non indication diagnosis
17	DLI
18	Cell Therapy (non HSCT/DLI)

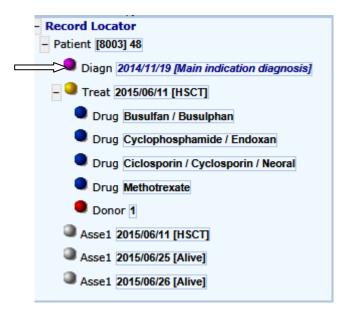
When the abbreviation belongs to any of the other tables, it is the main information stored in that table, whose code behaves as the unique index key for that record. For example, "Busulfex" as a label in the Record Locator would correspond to a drug that the patient received during their stem cell treatment on a certain date (event "HSCT") in the MED-AB:



Dates

As you can see in the Record Locator, some records are indexed by date so that each type of record is unique, and we can follow a chronological event chart for each patient. What happens if you do not know the exact date an event happened – how can a new record be created in Data Entry?

In ProMISe we have implemented "approximate dates" in case the exact date is not known when creating a new record for a patient (the example shows a Diagnosis date):



After saving, the record locator displays the date in italics to indicate it is approximate.

If you are unsure of the exact date, please give your best estimate, for example enter the approximate date and specify "this month" or "this year" depending on the information available to you.

Sex of the patient	1	Male	Note: Enter data of initial diagnosis for this subasquant transplan
New record creation			Note: Enter date of initial diagnosis for this subsequent transplan
A: Index date for new record		2014/11/19	This month 🛛 🖉 🔯 🛑
A: Index code for new record			
			A: Index date for new record
			= (empty)
			(current value)

If you know only that the event took place in 2004 for example, we recommend that you enter the 1st of the year, e.g. 2004/01/01 and select "This year" as the approximation.

If you know only that the event took place in March 2000 for example, we recommend that you enter the 1st of the month, e.g. 2000/03/01 and select "This month" as the approximation.

If you have no date available we ask you to make an estimate based on the information available. For example if the patient was born in 2000 and had a transplant in 2004 but you do not have the date of diagnosis, you can enter 2002/01/01 and select "Within 5 years" as the approximation.

NB: this concept does help to solve the problem of unknown/imprecise dates, however, there is some concern regarding overuse of approximate dates when it is not strictly necessary. Where an exact date cannot be given this system allows a patient to be registered, although the record cannot be included in a statistical analysis. Please bear this in mind and do not abuse the system.

Approximate dates should be kept to a minimum and used only when strictly necessary.

Item Filters during Data Entry



Item filters in ProMISe are *dynamic*. This means that as soon as you enter/load the main diagnosis or type of graft for a patient, the filter will automatically exclude all irrelevant items. The programmed cursor jumps are designed to follow the MED-AB forms. For example, once you enter or load a diagnosis as Acute Leukaemia, only Acute Leukaemia items will be displayed. All items relating to other diseases will be excluded from your filter. Equally the filter will transform itself depending on the type of graft or treatment entered.

You will notice items appearing or disappearing depending on the type of patient record entered or loaded at the time. Therefore you do not normally need to manually apply any filters in Data Entry. To ensure that the correct dynamic filter is applied in terms of MED-A or MED-B, at day 0, day 100 or follow up, you must always fill the first question in the Data Entry Editor: "Form about to be entered". You will find more information on this item on page 25.

You can toggle dynamic filters on and off in menu Actions – Visibility – No DynFilters by unmarking / marking the blue checkbox:

Data Entry Report Export Help Filter		[8003	[DEMO][City_2]	1	
esume with the first item in the current section by pressi	ng Tah (or	click on any	other item)		
some war are mist team in the current section by pressi		click on any	other itemy		
					Data Entry Browser/Server Gen
ndex Editor Overview					
index Editor Overview					
Patient	value	label			- Actions
CIC	8003	8003			- Visibility
Patient	48	48			Apply Item Filter
Patient data					Apply Item Filter
Form information					No DynFilters
Form about to be entered	1	Med-A: Day 0	5		Show Names
Main indication for therapy					Show Names
Are you adding Med-B items to a Med-A registration?					Hide Values
Registering a transplant performed before one already registered	t l				Recl.oc at IvI=2
To which registered transplant number are you adding data?					RecLoc at IVI=2
Date of cell infusion/HSCT to which you want to add donor data					Keep Chp&Sec closed
For subsequent treatment: same diagnosis?	1	No			B 1 4000 111
For subsequent treatment: same centre?		Yes			RecLoc 100% visible
For subsequent treatment: same unit or team?	2	Yes			History always visible
Patient information					
Centre for last transplant			-		Trace always visible
Name of unit or team for the last transplant					+ Cancel, Change, Delete
Type of unit or team for the last transplant	1	BMT unit			+ ClipBoard
Contact person for the last transplant					+ CipBoard
Area code where patient lived at time of HSCT(optional)					Form about to be Med-A: Day 0
Date of the 1st report	2015/06/27	2015/06/27			Are you adding M null
Date of the last report			-		UPN CHUAC048
Patient in nat / international study / trial	L				Date of birth 1953/06/07
Unique Patient Number/code given by hospital	CHUAC048	CHUAC048	-		Are you adding M null
Patient dossier number (Optional)	1				

Alternatively you can click on the Binoculars icon to toggle these filters on and off:



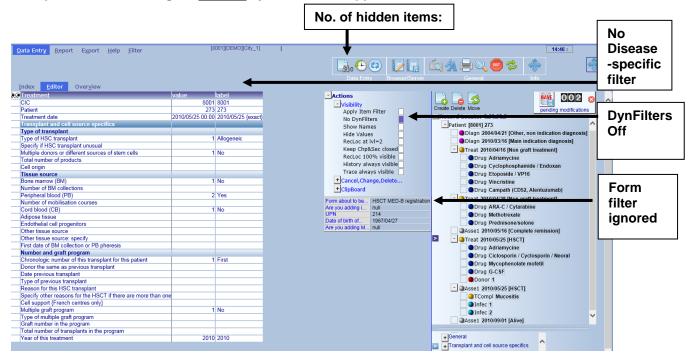
(The current number of hidden items will be displayed next to the Binoculars. If all items are visible, number '0' will display).

Example of a MED-B allograft with dynamic filters applied:

Data Entry Report Export Help Eliter sume with the first item in the current section by pressing Tab (o		No. of hidden items	14:41 General Info	Disease- specific filter
Treatment value CIC Patient Value	DyaFI231 Lynghenes	Actions Vability Apply Item Filter No DynFilters Show Names Hide Values RecLoc at Vi-2 Keep Chp&Sec closed RecLoc 100% visible History always visible Trace always visible Cancel, Change, Delete ClipBoard Form about to be HSCT MED-B registration Are you adding L. null	Create Delete Nove Partient 18001 273 Diagn 2004/04/21 [Other, non indication diagnosis Diagn 2004/04/21 [Other, non indication diagnosis Diagn 2010/03/31 [Main indication diagnosis Drug Advisorial films indication diagnosis Drug Cyclophosphamide / Endoxan Drug Vincitiane Drug Mitodrexate Drug Mitodrexate Drug Predinsons/solone Dru	DynFilters On Form filter

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Example of a MED-B allograft without dynamic filters applied:



The dynamic filters are applied by default, so you do not need to change anything manually when following a MED-A or B form. The filters are designed to follow these forms. If you find that the cursor is not jumping to the correct place, always check first that the "No DynFilters" checkbox is not marked in blue (equivalent to hidden items: 0).

Remember to use the Tab or Enter key to move from item to item rather than clicking around the form with your mouse.

IMPORTANT: We strongly recommend that you enter your form in its entirety until the screen with a message prompting you to save appears (shown on page 41) This will ensure that all items have been filled, and calculations are made for automatic entry such as 'age at transplant'. This results in good data and saves you being contacted in future with requests for missing data.

There are occasions where you may need to switch off dynamic filters manually. (Mainly if you need to enter data outside of MED-AB for your own use). More information is available in "Creating New Records Manually..." on page 51

Reduced Labelsets

You should be aware that the labelsets also follow the dynamic behaviour in the same way as the item filters.

Example:

The full labelset for the question "Disease Status" is indicated below:

BE	TABLE	Assessmen	t(1)				
TAG	LABEL	NAME C	ODES LONG LABEL 0-9 Reg Cen				
BEO	VOLUME		Content				
BEOK	CHAPTER	Last disease	status				
BEOKO	SECTION	Last disease	status before this date (1)				
BEOKOI	Disease status	VDISESTA	169 Disease status				
169 (V	DISESTA]						
1	Chronic phase	2	Accelerated phase	3 Blast crisis	5 Progressive relapsing (malignant)	6 Primary progressive	7 Secondary progressive
	Relapsing/remittin			tory 20 Stable disease (no change, no response)			
40	First partial remise	sion (PR1) 41	Very good PR (VGPR)	42 Minor response (MR)	45 Partial remission	46 Response / Improvement (no CR)	47 Nodular partial remission (nPF
50	Relapse	60	Progression	65 Never in CR	66 Not in CR	70 Never treated / Upfront	75 Adjuvant
77	Other	80	Not evaluable	83 Not evaluated	88 Not applicable	99 unknown	

If you have, for example, a solid tumour patient loaded in the Data Entry Editor, the dynamic labelset will show a reduced number of options available depending on the relevance to the disease:

<u>D</u> ata Entr <u>y</u> <u>R</u> eport E <u>x</u> port	<u>H</u> elp <u>F</u> ilte	r		[8003][DEMO][City_2]	I
Index Editor Overview					
QQAssessment(1)	value	label			
CIC		8003 8003			
Patient		48 48			
Assessment date	2015/06/11	00:00 2015/0	6/11 {exact}		
Last disease status				Noto: Enter the disease of	tatus at USO
Last disease status before this da	te (1)			Note: Enter the disease s	status at HSC
Disease status		30 30			
CR confirmed?				Disease status	
Number of this status		1 1st		20 Stable disease (no change,	no response)
Sensitivity to chemotherapy				30 Complete remission (CR)	no response,
Last disease status before this da				40 First partial remission (PR1	<u>, </u>
Last disease status before this da	te (3)				,
				50 Relapse	
				60 Progression	
				70 Never treated / Upfront	
				75 Adjuvant	
				77 Other	
				99 unknown	

How to view the full list of codes for an item:

If a set of labels attached to an item has been reduced, press ? on your keyboard to view the full labelset. (Your cursor will need to be placed in the input box).

NB: If you need to enter a code outside of the "reduced" labelset, this can still be entered manually as long as the code exists in the full labelset for that particular item. However, if you find this is necessary we advise you to seek advice from the <u>Helpdesk</u>. (To our knowledge, the visible codes should be sufficient for normal data entry.)

Creating a Data Entry Form for a New Patient

While in the Index screen, to view free EBMT Patient Numbers that have not already been assigned in the database click the [Create/Load Patient record] tab in the Index. (The combination of your centre number (CIC) and the patient number in the database forms the EBMT Patient Number.)

EBMT Patient Number:

If you are entering a new patient in the EBMT database yourself, you can choose any free number suggested by the database, or enter a free number of your choice manually. The EBMT Patient Number is a unique database key and should <u>never</u> be changed. All data for a patient

should be entered under one number, including subsequent transplants. Patients transferred to other centres for further transplants must always keep their original number. If your patient had a prior transplant elsewhere please use this form to request access to their existing record:

<u>http://www.ebmt.org/Contents/Data-</u> <u>Management/Datasubmission/Documents/PatientGivenPreviousHSCTinOtherCentre.pdf</u>:

Select any free patient number (the number does not have to follow a chronological order) and click on it to create a new empty patient form:

Data Entry Report Expor	t <u>H</u> elp <u>F</u> ilter [8001][DEMO][City_1]
Index Editor Overview	N
+Data Manager	Create/Load Patient-record ALL cases (n=391) Link to History
+Build a Patient-index:	[8001] City_1 [TC3] V {choose free slot} 29 34 36 41
	46 57 63 66 70
	Create (or load) a Patient CIC (ID) 8001 Patient Create new Patient Create new Patient LoAD: Load existing Patient
	 Just click on a free slot to create this new case and load it into Data Entry. Alternatively you may fill in a specific identification number in the "Create/Load" tree above <u>Caveat</u>

NOTE: If the list with free slots doesn't appear, go to 'Build a Patient-index and select [Get all cases (refresh)] first

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Press [OK] to confirm:

Message fr	rom webpage
?	Please confirm that you want to create a new case with these specifications: CIC=8001 ID=29
	OK Cancel

IMPORTANT NOTE: When you create a new patient in the database that has never been registered before, make sure you have an empty form loaded. You should never overwrite any patient details unless you are making corrections to an existing patient record.

If you prefer to enter your own number manually instead of choosing from the free slots, select your CIC from the drop-down list on the left, enter your chosen ID number in the patient box, accept and click [Create new Patient]:

Data Entry Report Expor	t <u>H</u> elp <u>F</u> ilter [8001][DEMO][City_1]
Index Editor Overvie	W
+Data Manager	Create/Load Patient-record ALL cases (n=391) Link to History
+Build a Patient-index:	[8001] City_1 [TC3]
	Create (or load) a Patient CIC (ID) 8001 Patient Specify 5755 Accept Default & Cancel Just click on a free slot to create this new case and load it into Data Entry. Alternatively you may fill in a specific identification number in the "Create/Load" tree above Caveat

(If your chosen ID number is already taken you will receive an error message.)

Starting Your Data Entry

It is crucial to search for existing patients before starting your data entry. Please see "how to find and load an existing patient" above.

Certain items must be filled in <u>at the very beginning</u> in the field "Form about to be entered" in order to follow the programmed navigation for the EBMT data collection forms. Entering a code in this field is vital. If you leave it empty, the cursor will not direct you to the correct place in the data entry form. By entering the code for day 0, day 100 or follow up (MED-A or B) the programmed navigation will follow your form order, while skipping any irrelevant questions for that particular patient characteristics or time point. When you want to add new information to an existing patient record, the code in this field should be overwritten with a new form code depending on the form you are entering at the time (please see 'Form about to be entered' below).

Notes during Data Entry

You will see a green 'Note' attached to certain items such as the image below. To the right you have a more detailed explanation. Please always read the explanations that appear next to an item before proceeding, as they contain important information or help.

a) Entering a new MED-AB registration

Form about to be entered:

Enter code 1 (MED-A day 0) <u>or</u> 4 (MED-B day 0) whenever you are registering a <u>new</u> transplant whether it is for a new or existing patient.

atient	valuelabe	7	
	8001 800		
atient	5122 512		
atient data	5122 512	Note: Use codes 4, 5 or 6 for	Med-B
orm information			
orm about to be entered			
ain indication for therapy			
ate of cell infusion/HSCT to which you want to add donor data	a	Form about to be entered	
atient information		1 Med-A: Day 0	IMDORTANT
ame of unit or team for the HSCT or Cell therapy			This is a navigation item and can
pe of unit or team for the last HSCT or Cell therapy		4 Med-B: Day 0	be overwritten as often as necessary.
ontact person for the last HSCT or Cell therapy		9 Cell Therapy Med-A registration	be effetting and the effetting and the
ea code where patient lived at time of HSCT or Cell therapy		21 New CT Med-A registration	The information on this field will
ate of the 1st report		_	determine the behaviour of the cursor
atient in nat / international study / trial		_	during data entry. Use it to indicate
nique Patient Number/code given by hospital		_	which type of form you are about to enter.
atient dossier number		_	Use codes 1 (Med-A: Day 0) or 4 (Med-B)
itial(s) first name		_	
itial(s) family name ate of birth of the patient		_	whenever you are registering a <u>new</u>
ender of the patient		_	transplant whether it is for a <u>new</u> or for an existing patient.
atient ABO blood group		_	for an <u>existing</u> patient.
atient Rhesus factor		_	If you are doing spot corrections to existing
ew record creation			registrations it is best to leave the field
Index date for new record			empty.
Index code for new record		_	
			Please, report any navigation errors to
			the ProMISe helpdesk in the usual way:
			ALWAYS ATTACH A SCREEN CAPTURE See instructions on how to do this by
			clicking on the link MEDAORB.PDF below
			Additional help in MEDAORB.PDF
			Additional help in <u>MEDAORB.PDP</u>

b) Entering a patient that died during the conditioning or transplant

Enter code 1 (MED-A day 0) as above if you are registering a <u>patient that died during</u> <u>conditioning or transplant</u>. Enter the date of death as the date of HSCT. It is understood that this is not the date of HSCT since the transplant was never done. When you finish entering the planned transplant you will be asked the Patient Status: please select code 3 - Died before HSCT but after Conditioning was initiated

SHORTCUT: Press [Ctrl-Home] to return to the "Form about to be entered" question at any time during data entry.

c) Entering a MED-A day 100 report

Note that the day 0 report must already be entered and ensure the existing patient record is loaded

Go to the first field [Form about to be entered]. Enter code 2 (MED-A day 100)



After entering the type of form, the system will recognise that a day 0 has already been entered. You will be asked which transplant you are editing (first, second..), and the most recent date of the report, then the cursor will go straight to the Neutrophil & Platelet recovery questions.

d) Entering a subsequent transplant for an existing patient:

Ensure that the existing patient record is loaded

Click on [Form about to be entered]

Data Entry Report Export Help Eilter	MEDAB	[8001][DEMO][City_1]	- Ar	• c		16:40 sau 7 🚸 🚍 Q 🚥 🕏 🏹 🚸
Index Editor Overview			Data	Entry Brow	vser/Server	General Info
Selection CCC Patient CCC Patient Pat	8001 City_1 [TC3] Coquelicot Coquelicot	Form about to be entered 1 Med-A: Day 0 2 Med-A: Day 100 3 Med-A: Follow up 4 Med-B: Day 0	r Med-B	e of birh you adding M	Med-A: Day 0 null 1103 1965/09/20	Cytog (1514)(-) C

Enter code 1 (MED-A day 0) or 4 (MED-B) depending on the type of form you wish to enter. The system will recognise that a transplant has already been entered. You will be asked "For subsequent transplant: same diagnosis / same centre / same team?" If the answers are 'yes', you will not be asked for the diagnosis or centre / team data again. If the diagnosis, centre or team is different for the subsequent transplant, answer 'no' to the question and the navigation will prompt you to enter the new information:

Patient	value	label			
CIC	8003	8003	[
Patient	2015	2015			
Patient data					
Form information					
Form about to be entered	1	Med-A: Day 0			
Are you adding Med-B items to a Med-A registration?					
Registering a transplant performed before one already registered					
To which registered transplant number are you adding data?				_	-
For subsequent treatment: same diagnosis?				8	
For subsequent treatment: same centre?			For sul	bsequ	ent treatment: same diagnosis?
For subsequent treatment: same unit or team?			1 No		
Patient information					
Centre for last transplant		City_2 [TC2]	2 Yes		
	INSTITUT CURIE	INSTITUT CURIE	99 unkr	nown	
Type of unit or team for the last transplant	1	Haematology			

While moving through the form you will be prompted to enter the new treatment date.

Note: If the first transplant for your patient took place in another centre, the new transplant must also be registered under the original ID number in the database. Please contact the <u>Registry Helpdesk</u> or your national registry <u>before</u> entering the new transplant in the database, so that they can give you access to the existing data and ID number. A request form to do so is available here (Access to patients given a prior HSCT in a different centre): http://www.ebmt.org/Contents/Data-Management/Datasubmission/Pages/Data-Submission.aspx#application

e) Entering a MED-B on top of a MED-A for the same transplant

Enter code 4 (Med-B day 0) in Form about to be entered and answer yes to: "Are you adding Med-B items to a Med-A registration?". You can later proceed to the day 100 update in MED-B by using code 5 (Med-B day 100).

Data Entry Report Export Help Filter	MEDAB [8001][DEMO][City_1]
Patient CIC Patient Patient Patient data Form information	value label 8001 8001 1103 1103
Form about to be entered	4 Med-B: Day 0
Are you adding Med-B items to a Med-A registration?	
Registering a transplant performed before one already registered To which registered transplant number are you adding data? For subsequent treatment: same diagnosis? For subsequent treatment: same centre? For subsequent treatment: same unit or team? Patient information	Are you adding Med-B items to a Med-A registration? 1 No 2 Yes 99 unknown
Centre for last HSCT or Cell therapy	8001 City_1 [TC3]

f) Entering a transplant performed before one already registered

If you need to enter transplants in reverse order for any reason, enter the correct form code (e.g. MED-A or B day 0) for the transplant you are about to enter and go manually to the question

"Registering a transplant performed before one already registered?", then answer Yes. Answer the subsequent transplant questions, interpreting them as "prior treatment: same diagnosis, same centre, team". While moving through the form you will be prompted to enter the new (prior) treatment date.

Data Entry Report Export Help Filter		[8003	8][DEMO][City_2]
tesume with the first item in the current section by pressi	ng Tab (or	click on any	other item)
			Data Entr
Index Editor Overview			
C Patient		label	
CIC		8003	
Patient	24	24	
Patient data			
Form information			
Form about to be entered	1	Med-A: Day 0	
Are you adding Med-B items to a Med-A registration?			
Registering a transplant performed before one already registered	2	2	
To which registered transplant number are you adding data?		24	Registering a transplant performed before one already registered
For subsequent treatment: same diagnosis?	2		1 No
For subsequent treatment: same centre?	2		2 Yes
For subsequent treatment: same unit or team? Patient information	2	Yes	99 unknown
Centre for last transplant	9002	City_2 [TC2]	
Name of unit or team for the last transplant	0003		
Type of unit or team for the last transplant			•
Contact person for the last transplant			•
Area code where patient lived at time of HSCT(optional)			
Date of the 1st report			
	2016/03/01	2016/03/01	
Patient in nat / international study / trial	1	No	
	22226	22226	
Initial(s) first name			
Initial(s) family name			
Date of birth of the patient	1952/01/05	1952/01/05	
Sex of the patient	2	Female	

g) Entering a follow up

Start at the same question (Form about to be entered) and enter the code for MED-A follow up (code 3) or a MED-B follow up (code 6). You may have to re-enter the same code again and again whenever you have new follow up data

Form information Form about to be entered Patient information S 3 Med-A: Follow ur S 6 Patient information Name of unit or team for the HSCT or Cell therapy Coquelicot Coquelicot Form about to be entered Type of unit or team for the last HSCT or Cell therapy 1 Haematology 1 Med-A: Day 0 Contact person for the last HSCT or Cell therapy anne durand 1 Med-A: Day 0 Area code where patient lived at time of HSCT or Cell therapy 2 Med-A: Day 100 3 Med-A: Follow up Date of the last report 2016/06/23 2016/06/23 3 Med-A: Follow up	Data Entry Report Export Help Filter		MEDAB [8	3001][DEMO][City_1]
CIC 8001 8001 Patient 1103 1103 Patient data 1103 1103 Form information Image: Constant of the state of t	© Patient	value	label	L
Patient data Note: Use codes 4, 5 or 6 Form information Form about to be entered 3 3 Med-A: Follow up Image: Constant of the sector of the se				
Form information Form about to be entered 3 Med-A: Follow up Patient information Patient information Image: Constant of the HSCT or Cell therapy Coquelicot Coquelicot Type of unit or team for the HSCT or Cell therapy 1 Haematology 1 Med-A: Day 0 Contact person for the last HSCT or Cell therapy anne durand 1 Med-A: Day 100 Area code where patient lived at time of HSCT or Cell therapy 2016/06/23 2016/06/23 3	Patient	1103	1103	1
Form about to be entered Image: Constant information Patient information Patient information Name of unit or team for the HSCT or Cell therapy Coquelicot Coquelicot Type of unit or team for the last HSCT or Cell therapy 1 Haematology Contact person for the last HSCT or Cell therapy anne durand 1 Area code where patient lived at time of HSCT or Cell therapy 2016/06/23 2016/06/23 Date of the last report 2016/06/23 3	Patient data			🥪 Note: Use codes 4, 5 or 6 fo
Patient information Coquelicot Coquelicot Form about to be entered Type of unit or team for the last HSCT or Cell therapy 1 Haematology 1 Med-A: Day 0 1 Med-A: Day 0 Contact person for the last HSCT or Cell therapy anne durand 2 Med-A: Day 100 2 Med-A: Day 100 Date of the last report 2016/06/23 2016/06/23 3 Med-A: Follow up	Form information			
Name of unit or team for the HSCT or Cell therapy Coquelicot Coquelicot Form about to be entered Type of unit or team for the last HSCT or Cell therapy 1 Haematology 1 Med-A: Day 0 Contact person for the last HSCT or Cell therapy anne durand anne durand 1 Med-A: Day 0 Area code where patient lived at time of HSCT or Cell therapy 2016/06/23 2016/06/23 3 Med-A: Follow up		3 3	Med-A: Follow up	
Type of unit or team for the last HSCT or Cell therapy 1 Haematology Contact person for the last HSCT or Cell therapy anne durand anne durand Area code where patient lived at time of HSCT or Cell therapy 2 Med-A: Day 0 Date of the last report 2016/06/23 3 Med-A: Follow up				
Contact person for the last HSCT or Cell therapy anne durand anne durand IMed.A: Day 0 Area code where patient lived at time of HSCT or Cell therapy 2 Med.A: Day 100 Date of the last report 2016/06/23 2016/06/23 3		Coquelicot		Form about to be entered
Contact person for the last HSC1 or Cell therapy anne durand anne durand Area code where patient lived at time of HSCT or Cell therapy 2 Med-A: Day 100 Date of the last report 2016/06/23 2016/06/23		1		1 Med-A: Day 0
Date of the last report 2016/06/23 2016/06/23 3 Med-A: Follow up			anne durand	· · · · · · · · · · · · · · · · · · ·
		6		
		2016/06/23	2016/06/23	
Patient in nat / international study / trial 4 Med-B: Day 0				· · ·
Unique Patient Number/code given by hospital 1103 1103 5 Med-B: Day 100		1103		5 Med-B: Day 100
Initial(s) first name M M 6 Med-B: Follow up		M		6 Med-B: Follow up
Initial(s) family name R R 9 Cell Therapy Med-A registratio	Initial(s) family name	R	R	9 Cell Therapy Med-A registration

You will be asked the date the follow up data was collected (Date of the last report), whether the patient is in a study and then the cursor will move straight to "Date last contact" where you enter the date the patient was last seen or the date of death and you can continue with the follow up entry

h) Entering a new donor registration (donation procedure at 30 days)

Please use code 7 in "form about to be entered". Note that the MED-A or B 100 day registration must be entered first with the Donor record. For more information please see <u>Donor Outcome</u> <u>forms and manual</u>. (The follow up for this Donatjon procedure can be entered using form code 8).

<u>Data Entry</u> <u>R</u> eport E <u>x</u> port <u>H</u> elp <u>F</u> ilter	MEDAB [8001][DEMO][City_1]	
ProMISe has computed some additional modifications for		
the current case, which also need to be saved.		
Please save these pending changes as soon as convenient	for you	
Index Editor Overview	DynFil:95:Donor follow up	
Tuger Foreitien		
Q.Q Patient	value label	- Actio
CIC	8001 8001	+ Visi
Patient	1112 1112	
Patient data		🥪 Note: Use codes 4, 5 or 6 for Med-B
Form information		1 Cip
Form about to be entered	7 Donor donation procedure and 30 days	
Date of cell infusion/HSCT to which you want to add donor data		
Patient information		Form about to be entered
Centre for last HSCT or Cell therapy	8001 City_1 [TC3]	1 Med-A: Day 0
Date of the 1st report	2012/06/08 2012/06/08	2 Med-A: Day 100
Date of the last report		
Unique Patient Number/code given by hospital	654 654	3 Med-A: Follow up
Date of birth of the patient	1981/12/29 1981/12/29	4 Med-B: Day 0
Gender of the patient	1 Male	5 Med-B: Day 100
New record creation		6 Med-B: Follow up
		7 Donor donation procedure and 30 days
		8 Donor follow up
		9 Cell Therapy Med-A registration

SHORTCUT: Press [Ctrl-Home] to return to the "Form about to be entered" question at any time during data entry.

i) Entering a non consenting patient

For patients who have not consented for their data to be viewed by the Registry, you have 2 options.

- 1. You can enter the minimal data set (so it is counted in your centre numbers)
- 2. Enter the full report for your own centre records but <u>ensure</u> you mark them as "Not to be seen by EBMT" and/or "Not to be seen by National Registry" (if applicable) before saving the data.

Option 1: Here is the minimal required data to be entered (No patient identifiers allowed):

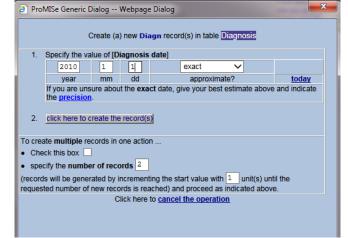
- Diagnosis (& Date)
- Date of Transplant
- Type of Transplant
- Chronological Number of the Transplant for this Patient

Create a new patient record in the Index. Create the diagnosis record manually by clicking [Create] and select Diagn:





Enter the diagnosis date then [click here to create the record]:



Indicate the precision of the diagnosis date and code it as main indication diagnosis (code 1):

Data Entry <u>R</u> eport Export	<u>H</u> elp <u>F</u> ilter		[8001][DEMO][City_1]				
Resume with the first item in the current section by pressing Tab (or click on any other item)							
		label					
CIC Patient		30					
Diagnosis record qualifier (manual)	2010/01/01 00:00	2010/01/01 00:00:00					
Date precision Date precision (manual input, see note)	0	exact date					
Event Type (manual input, see note)	1	1					
			Type (manual input, see note)				
			Main indication diagnosis 16 Other, non indication diagnosis				

Open the chapter on Diagnosis classification – Main classification to enter the code for the main disease. The sub-classification can also be entered next.

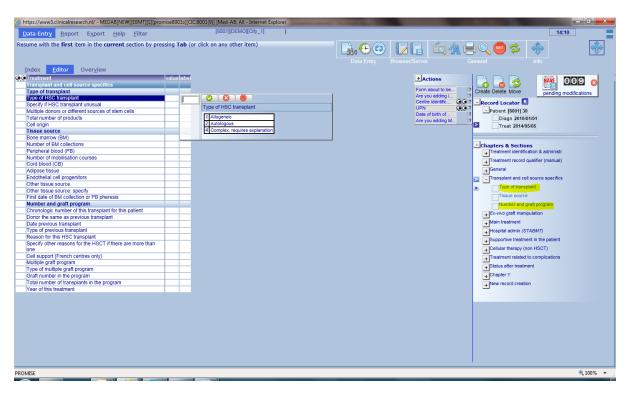
Data Entry Report Export Help Eilter	Manage [8001][DEMO][City_1]	Manage Mode	14:29
			neral Info
Index Editor Overview			
Entro Overvjen Composis value label Magnosis classification 0 Degroosis 000 provide 000 <		* Actions Unit 2 Unit 2 Starspression 2	Crew Dear bio
			@ 100% 👻

Repeat similar steps to create the Transplant record. Click [Create], select Treat and enter the date of transplant. Code the context as HSCT (code 7).

Open the chapter on Transplant and cell source specifics to enter the type and chronological number of this transplant:

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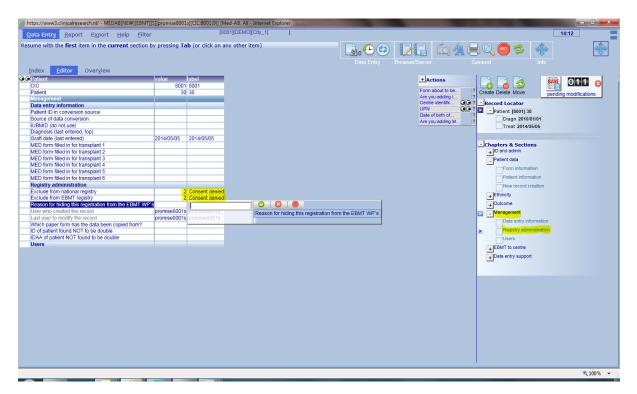
ProMISe Guide : MED-AB



To exclude this record from research analysis, go to Record Locator:

Patient – Management – Registry Administration

Enter "consent not asked/denied" to block access to National Registry, EBMT Registry and/or WPs



Option 2: Enter the full report if needed for your own centre records but <u>ensure</u> you mark them as "Not to be seen by EBMT" and/or "Not to be seen by National Registry" (if applicable) before saving the data. See screen above.

Entering and Editing Data

To move from item to item (and to activate the filters previously mentioned) during data entry use the [Tab] or [Enter] key.

Note: for all text fields e.g. additional comments, you need to use the [Tab] key to continue.

To enter data for coded items, you can enter the number manually, or (if you have a long list of codes to scroll through) type part of the text to find the corresponding code.

Alternatively you can click on the label itself with your mouse and it will jump automatically to the next item.

IMPORTANT: Please avoid using your mouse to jump from item to item, otherwise the preprogrammed navigation will not work / you will miss out relevant questions

A small selection of shortcuts is available when entering data:

١	Not applicable
?	Unknown
!	Today
#	Same date as this record

				MEDAB
Data Entry Report	E <u>x</u> por	t <u>H</u> elp <u>F</u> i	lter	MEDAD
Resume with the first item i	n the	current secti	on hy pressi	ng Tab (or click on any
counte man are motificant	ii die	current seed	on by pressi	
Index Editor Overview				DynFil:20:Acute
Tugex Factor OverView				Dyn in 201Acute
ODnor		value	label	
CIC		800	01 8001	
Patient		5555555	555555595	5
Treatment date		2011/01/20 00:0	0 2011/01/20) {exact}
Donor			1 1	
Donor				
Donor ID and order of infu				
HLA relation and donor reg	gistry			
Number of mismatches				
Donor details				
Donor ABO blood group				
Donor birthdate				
Age of donor: years				
Age of donor: months				
Donor sex			2 Female	
Age of the donor		999.9		
Serologic status				
HIV antibodies in donor				
HIV antigens in donor				
CMV antibodies in donor		1 A	1 Negative	
EBV antibodies in donor				
HBVs antibodies in donor	data	a entry option	e ·	CMV antibodies in
HBVs antigens in donor		ype the code		1 Negative
HBVc antibodies in donor		ype the code	2 Positive	
HBVe antibodies in donor	2. Type part of the text			3 Not evaluated
HBVe antigens in donor				99 unknown
HCV antibodies in donor		ss [Tab] or [E		99 011610001
			itel] key	
	to continue 3. Click on the answer with			
		r mouse (with		
	-	•		
	pres	ssing [Tab] or]	

Record Locator, Chapter and Sections

At times you may need to use the Record Locator to edit an existing record, for example if you return and enter some items that were previously unanswered.

The interface in Promise operates as a tree-like structure. On the right hand side of the Data entry screen you will see two tree-like structures: the Record Locator and the Chapters & Sections.

In the Record locator you have a full description of the patient's records. Each patient may have one or more records in each of the main tables uniquely identified by a date or other index key. Depending on the information recorded, there may also be records in tables at deeper levels, such as Donor below a Treatment record, uniquely identified by a number.

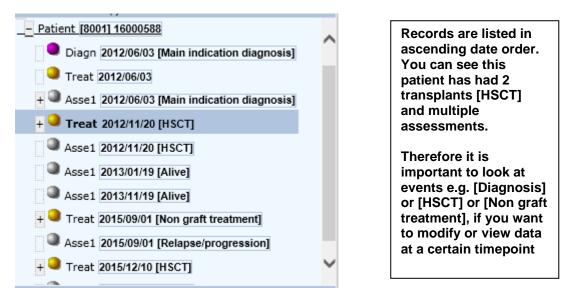
In the Chapters & Sections, you have all the items within the MED-AB project which can be found in the table that particular record belongs to.

To view different stages, and data, of the patient record in the Data Entry Editor you can click on a 'branch' of the Record Locator and in the desired 'branch' of the table as shown in the Chapters & Sections.

Using your mouse:

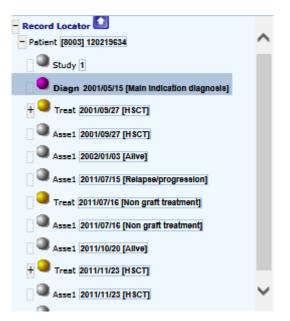
Open or close a branch by clicking on a [□]⁻⁻⁻ or [□]⁺⁻⁻ icon respectively.

Left-clicking on a date or index key in the Record Locator takes you to that record in the Data Entry form, e.g. the darker shading below shows a user has moved to HSCT treatment date 2012/11/20 of this patient:



Using Chapters and Sections to move to other parts of the form

You can click on a Record, then Chapter & Section to move to a field of your choice. For example, to view or edit the specifics on the Diagnosis classification in Data Entry, first leftclick with your mouse on the Diagnosis record in the Locator (when loaded it will be highlighted with a darker shade of blue):



Next left-click on the relevant section in the Chapter/Section below. In this example: Lymphomas – Subclassification.

- Chapters & Sections				
+ Diagnosis identification & administr				
+ Diagnosis record qualifier (manual)				
+ Diagnosis classification				
+ Leukaemias				
- Lymphomas				
Subclassification				
+ Plasma cell disorders				
+ Solid tumours				
+ Grade and staging				
+ Myelodysplastic & myeloproliferative				
+ Non malignancies				
+ Inheritance				
+ Other diagnosis & secondary disease				
+ Global subclassification				
+ Fields not in use				
+ New record creation				

This will take you to the part of the form where the sub-classification is located for this disease.

You can also right-click on a record in the Record Locator and move directly to an item by clicking on it within the mini-overview.

To change the TBI item from 'no' to 'yes' for example, right-click on the Treatment [HSCT] record in the Record Locator (check you have the correct transplant date if there is more than one) and click on the response TBI in the mini overview. You will be taken to that item in the Data Entry Editor where you can change it.

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that item on that record	Show empty items	
CIC	8003	
Patient	120219634	
Treatment date	2011/11/23 {exact}	
Record creation type	created during data entry	
Record creation date	2015/04/09 15:28:00	
Record modification date	2015/04/09 15:29:00	
(SQL Server autonumber field)	39595	
Context of this treatment	Hematopoietic stem cell transplant	
User that created this record	promise8003k	
User most recently modifying this record	promise8003k	
Centre in which this treatment was given	City_2 [TC2]	
Country of the centre	Netherlands, The	
Unit or team	BMT	
Type of unit or team	Haematology	
Contact person	GLAISNER	
UPN for this patient for this centre	12021634	
Last diagnosis before this treatment	NHL	
Interval from last diagnosis to this treatment	3844	
Age at this treatment	46.86	
Country (> 10 centres)	Netherlands, The	
Chronologic number of this autograft for this patient	Second	
Type of HSC transplant	Autologous	
Bone marrow (BM)	No	
Peripheral blood (PB)	Yes	
Cord blood (CB)	No	
Chronologic number of this transplant for this patien	tSecond	
Date previous transplant	2001/09/27 {exact}	
Type of previous transplant	Autologous	
Multiple graft protocol (program)	No	
Year of this treatment	2011	
Ex-vivo manipulation of the cells	None	
Drugs or chemotherapy	Yes	
TBI	No 4	
TLI / TNI / TAI	No	
Additional disease treatment	No	
Other cell therapy (non HSCT)	No	
Best response	CR	
Date response achieved or assessed	2012/02/15 {exact}	
C: Index date for new record	2012/02/15 {exact}	
C0: Index code for new donor	First	
C2: Index code for new drug/agent	ARA-C / Cytarabine	

The programmed navigation (dynamic filters) will be switched off when you edit the form in this way, but you can switch the filter back on again afterwards (see page 45).

Record Locator shortcuts

Ctrl	Alt	ArrowDn	Next Section
Ctrl	Alt	PgDn	Next Chapter
	Alt	ArrowDn	Next Record in Locator
	Alt	PgDn	Same-type next in Locator
Ctrl	Alt	ArrowUp	Previous Section
Ctrl	Alt	PgUp	Previous Chapter
	Alt	ArrowUp	Previous Record in Locator
	Alt	PgUp	Same-type previous in Locator

to the Editor and change it to Additional Treatment = No

How to make corrections to data

Before Saving

There are various ways to modify items in Data Entry before you have saved your data on the server. An efficient way is to use the Show Modifications icon:



Shortcut key: Ctrl-1

While editing, you can click the Show Modifications icon to see your changes before you save them to the server. If you see a specific item in the Overview needs amending, click on any data cell to link back and change it directly in the Data Entry Editor:

Data	Entry <u>R</u>		<u>F</u> ilter		003][DEMO][City_2]	
ou can	click on an	y data cell to return to o	lata entry on that nar	ticular record/ite	ml	
ou cum	cher on an		ata char y on that par			
<u>I</u> ndex	Editor C)ver <u>v</u> iew				
	-					
lick here	to ea	we all pending modification	s after reviewing the rend	erased fi	lled modified:new mo	dified:old
	-		s alter reviewing the repo			
		Patient ID and admin				
		Patient identification	-			
	ID	CIC	8003			
	IDAA	Patient	24			
		Patient data				
		Form information				
	MEDAORE	Form about to be entere	ed 1 Med-A: Day 0 2 Med-A: Day 100			
		Patient information				
		EDate of the last report	2016/03/01			
		Data entry support				
	SECTION AACOD7	Navigation items Last dated record create				
	AACODI	Last dated record creat	2016/02/15			
	LASTITEM	Last item visited	VPATSTAT			
	TABLE	Treatment		1	l	
		Treatment identification	n & administr			
		Patient ID and treatme			l	
	ID	CIC			8003	8003
	IDAA	Patient			24	24
	IDAABC	Treatment date			2015/12/30 00:00:00	2016/02/15 00:00:00
		Treatment database a				
		How approximate is the				NaN
	CHAPTER	Context of this treatmen	I			2 Non graft treatment
	SECTION					
		Diagnosis (enforced for	mula)			23 PPL
	INTDIAG	- · ·		enforced formula)		1385
		Age at this treatment (e		,		64.11
		Transplant and cell so	urce specifics			
		Graft program				
	YEAR	Year of this treatment (e				2016
		Supportive treatment	in the patient			
		Disease treatment Additional disease treat	mont		3 Yes, not planned	() () () () () () () () () ()
		Cellular therapy (non l			s ries, lot plained	• • • • • • • • • • • • • • • • • • •
	SECTION	Cellular therapy (non	HSCT)			
		Other cell therapy (non			1 No	
			,			
				Г	Examples	
					Example:	
						ew screen click on
			- 3	57 - I	[Yes, not plan	ned] to switch back

How to cancel pending changes

If you have modified data but wish to cancel all pending modifications, click [cancel] next to the pending changes counter. After confirming you will return to the beginning of your form.

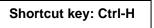


Moving back to a previous field

Click on the History icon to go back 1 step



You can click to go back one step in history



The navigation implemented to follow the MED-AB forms may skip items present in the screen because they are not relevant (drugs given for conditioning if conditioning has been answered "no", for example). You can rewind your exact step using the History feature.

You can also see an overview of the entire history since last saving, and click on an item to move back to it in the data entry form

Shortcut key: Ctrl-Alt-H

TraceBack of cu	rsor movements	:	
Type of HSC transplant	Treat 2014/01/03		12:40:02
Karnofsky or Lansky status	Asse1 2014/01/03		12:39:58
Performance system used	Asse1 2014/01/03		12:39:56
Number of this status	Asse1 2014/01/03		12:39:54
CR confirmed?	Asse1 2014/01/03		12:39:49
Disease status	Asse1 2014/01/03		12:39:41
CR confirmed?	Asse1 2014/01/03		12:39:38
Disease status	Asse1 2014/01/03		12:39:29
B: Index date for new record	Diagn 2012/05/04		12:39:15
Lymphoma WHO subclassification	Diagn 2012/05/04		12:39:11
Diagnosis	Diagn 2012/05/04		12:39:07
A: Index date for new record	Patient [8001] 29		12:38:58
Sex of the patient	Patient [8001] 29		12:38:56
Date of birth of the patient	Patient [8001] 29		12:38:49
Initial(s) family name	Patient [8001] 29		12:38:48
Initial(s) first name	Patient [8001] 29		12:38:46
UPN	Patient [8001] 29		12:38:44
Patient in nat / international study / tri	al Patient [8001] 29		12:38:42
UPN	Patient [8001] 29		12:38:40
Patient in nat / international study / tri	al Patient [8001] 29		12:38:39

Please note:

The history contains only those items that your cursor has visited. It is valid only for the patient record currently in the Editor screen. To move back one item at a time (including items that your cursor has not visited) then you would use shortcut [Ctrl-Backspace]. Once you save your data, the history is automatically emptied.

Clicking on the item in the "TraceBack of cursor movements" (above) directs you to the field in the data entry form e.g. date of birth:

<u>Data Entry</u> <u>R</u> eport E <u>x</u> port <u>H</u> elp <u>F</u> ilter		[8003][DEMO][City_2]				
ndex <u>E</u> ditor Over <u>v</u> iew						
Patient	value	label				
CIC		8003				
Patient	24	24				
Patient data						
Form information						
Form about to be entered	1	Med-A: Day 0				
Are you adding Med-B items to a Med-A registration?						
Registering a transplant performed before one already registered	1					
To which registered transplant number are you adding data?						
For subsequent treatment: same diagnosis?						
For subsequent treatment: same centre?						
For subsequent treatment: same unit or team?						
Patient information						
Centre for last transplant	8003	City_2 [TC2]	1			
Name of unit or team for the last transplant			1			
Type of unit or team for the last transplant			1			
Contact person for the last transplant			1			
Area code where patient lived at time of HSCT(optional)			1			
Date of the 1st report			1			
Date of the last report			1			
Patient in nat / international study / trial			1			
Unique Patient Number/code given by hospital	22226	22226				
Initial(s) first name						
Initial(s) family name			1			
Date of birth of the patient	1952/01/05	1952/01/05	× 🖸 😫 🛑			
Sex of the patient		Female	Date of birth of the patien			
New record creation						
A: Index date for new record			= (empty)			
A: Index code for new record			1809/09/09 ? (unknown)			
			2016/03/01 ! (today)			
			1952/01/05 (current value)			

Finding a Specific Item



This search tool can be used to locate a specific item in the full database dictionary.

Example: you want to look for the item "engraftment" but you are not sure where to find it within the Data Entry Editor.

Click on the above 'magnifying glass' icon and press Ctrl-1 or click the button [specify TEXT to search for...] and type the partial or full text, for example 'engraf' or 'engraftment''. Alternatively if you know the database item name, e.g. ENGRAF you can also type this in the Search.

Next press Ctrl-2 to search in Item Labels (MED-AB questions). If you need to search the Codes&Labels (MED-AB answers), press Ctrl-3.

Data Entry	<u>R</u> eport	E <u>x</u> port	<u>H</u> elp	<u>F</u> ilter		
<u>1</u> :Items	2:Record	s <u>3</u> :C	enters	<u>4</u> :0u	tput	5:Templates
SEARCH F	OR ITEMS					n project MEDAB
Ctrl 1	Specify TEX	T to search	for e	engraf	# of ite	ems found:711
Ctrl 2	SEARCH in	tem Labels				
Ctrl 3	SEARCH in	Codes&Lab	els			
Apply Iter	n Filter					
Suppress	Headers					

It is possible to link back directly to that item in the Editor by clicking on the item label (see arrow):

D	ata Entr	<u>y R</u> eport	E <u>x</u> port	t <u>H</u> elp <u>F</u>	ilter		MEDAB [800	1][DEMO][City_1]	1	
<u>1</u> :	Items <u>2</u>	:Records	<u>3</u> :Center	s <u>4</u> :Output	5:Templates					
	Ctrl 2	Specify TEXT SEARCH in Ite SEARCH in Co Iter	em Labels		Items in project # of Items found		You can search for	items that contain a	specific text	in the label
BE	TABI	F			Assessme	nt(1)				
TA			LABEL		NAME	CODES	6	LONG LABEL		0-9 Reg Cen
BEO	VOLU	ME			Content					
BEOC	CHAP	TER			Diagnostic	s (cont.)				
BEOC	6 SECT	ION			Clinical sta	itus				
		ised for mater	rnal engraft	ment	ENGRTEST		Test used for mate			
BEOH							covery & chimaeris	sm		
BEOH							/ (engraftment)			
		atopoeitic rec			ENGRAF			covery (engraftment		
BEOH			ill recovery	(engrattment) ((days) INTENGR Graft funct			hil recovery (engraft	ment) (days)	
			uoni (onari	aftment) achiev		ion / Chi		overy (engraftment)	achiouad	
DEVI	ZDI Dale	uli 1-cell leco	ivery (engra	annent) achiev	ed IDFICENO		Date full 1-cell feo	overy (engratiment)	achieveu	
350 [350 [503 [INTENGR	ning 2 M raftment <mark>2 E</mark>	ngrafted	e3IL2 T-cell lin 3Lost graft	e4 Cytogenetics		wn plicable <mark>99</mark> unknowr			
8	88 Not eva	luated 999u	nknown							

The Table / Chapter / Section titles in the data entry form will show the location of the item in the database structure. In this case, you can see that the engraftment question is located in

Record – Assessment Chapter – Haematopoietic recovery & chimaerism Section – Cell count recovery (engraftment)

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NOTE: If you want to modify data using this search output, we advise you to either empty the first field "Form about to be entered", or enter the relevant code in the first field if you know which form contains the data question. (Shortcut to return to this field no matter where you are in the form is [Ctrl-Home].) If you know that the item you need to correct is in MED-A day 100 for example, ensure the code for the MED-A day 100 form is entered in this field. (If you do this, remember to switch the dynamic filter back on when you have finished your corrections. Please see page 25 for more info on filters).

You will be directed to the correct place in the Editor after clicking on the item in your search results:

Resume with the first item in the current section Index Editor Over <u>v</u> iew	by pressing Tab (or click on any o DynFil:24:Plasma (Data Entry Browser/Server	🔄 🐴 🖶 🔍 🥶 🎓 🎦 🕚 General
CIC Patient	N 1 2 3 3 4 5	100	Actions Form about to be Med-A Day 0 Med-B Over Med-A Type Active Source Active Source Active Source Active Active Active Source Active Active	Create Delan Dela

Before editing, check that you are first on the correct record (and date) in the Record Locator if the patient has had multiple HSCT.

Saving Data

You are advised to save your work regularly while in data entry mode. You can do so by clicking on the Save button or pressing Ctrl-S on your keyboard.

When you reach the end of the form and press [Tab] in the additional comments field, you will be prompted to save your data:

Message fi	rom webpage	
	You have finished MED-AB. CI	ick 'OK'. You can save using Ctrl-S
		ОК

Shortcut key: Ctrl-S

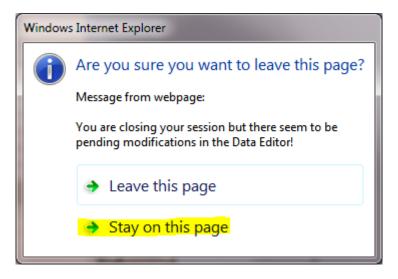
or click on the icon to save:



The data has been saved to the server when the pending modifications counter returns to '000' after pressing Save. (If the counter still shows pending changes then your data has <u>not</u> saved and you need to press Save again):

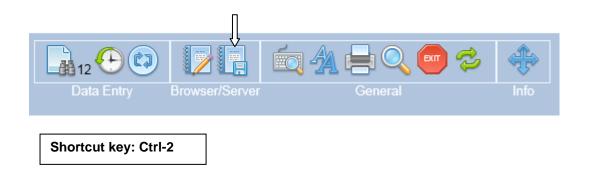
Emergency Save Procedure

In case you accidentally close down / or are forced to close your Promise session before saving modifications, a warning message will appear allowing you to "Stay on this page" and save your pending changes.



Making corrections to saved data

If you are familiar with the database structure, you can move to the item you wish to edit by using the Record Locator and clicking on the Record, Chapter and Section. Alternatively, in the same way as using the 'Show Modifications' icon, you can click the Original Values icon to obtain a complete overview of the stored patient data.



If you want to modify data using this overview, we advise you to enter the relevant code in the first field "Form about to be entered". (Shortcut to return to this field no matter where you are in the form is [Ctrl-Home].) If you know that the item you need to correct is in MED-B day 0 for example, ensure that code for a MED-B day 0 form is entered in this field. Alternatively, if you are not sure which form code to use, then you can leave this field empty and all items will be visible. (If you do this, remember to switch the dynamic filter back on when you have finished your corrections. Please see page 25 for more info on filters).

To view or modify a stored item click on the Original Values icon or press [Ctrl-2] in tab [Data Entry] – [Editor]. You will be taken to the Overview screen. A quick way to locate an item in the overview is to use shortcut [Ctrl-F] instead of scrolling. You may also prefer to switch the Headers on, so it is easier to interpret the overview. In the Layout Display select "Show Headers":

Data Entry Report Export Help Filter	[8003][DEMO][City_
You can click on any data cell to return to data entry on that pa	ticular record/item!
Index Editor Overview	
Horizontal or Vertical overview of all values currently stored on the Serv	or
Patient	er. 1
ID and admin	
Patient identification	
CIC	8003
Patient	24
Database administration	
Authorized CIC	8003 City_2 [TC2]
Country	NL Kingdom of the Netherlands
Record creation date	2016/01/26 11:34:00
Last modification	2016/03/01 15:57:00
(SQL Server autonumber field) Record creation type	29683 0 created during data entry
User that created this record	bmt0001s
User most recently modifying this record	promise8003s
Patient data	promiseouous
Form information	
Form about to be entered	1 Med-A: Day 0
Patient information	

To change for example, multiple graft program from No to Yes, click on the code or label in the overview:

Data Entry Report Export Help Filter	MEDAB [8001][DEMO][City_1]					
You can click on any data cell to return to data entry o	n that particular record/item!					
To days in Place Days have						
Index Editor Overview						
Transplant and cell source specifics						
Type of transplant						
HSCT type	2 Autologous	2 Autologous				
Tissue source						
Bone marrow (BM)	2 Yes	1 No				
Peripheral blood (PB)	1 No	2 Yes				
Cord blood (CB)	1 No	1 No				
Number of the transplant						
HSCT number	2 Second	1 First				
Previous transplant						
Date previous transplant	2012/11/20 {exact}					
Type of previous transplant	2 Autologous					
Graft program						
Multiple graft protocol (program)	1 No	1 No				
Year of this treatment	2015 2	015 2012				
Ex-vivo graft manipulation						
Ex vivo manipulation						
Ex-vivo manipulation of the cells	1 None	1 None				

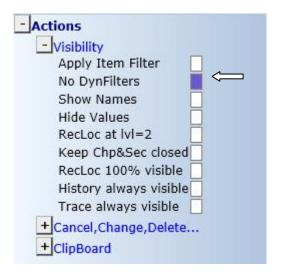
You will be taken back to the same field in the Editor where you can change the code. (You would need to change it for each transplant in the multiple program):

Treatment	value	label	
CIC	8003	8003	
Patient		- 24	
Treatment date	2015/12/30 00:00	2015/12/30 {exact}	
Transplant and cell source specifics			
Type of transplant			
Type of HSC transplant	2	Autologous	
Specify if HSC transplant unusual			
Tissue source			
Bone marrow (BM)	1	No	
Peripheral blood (PB)	2	Yes	
Cord blood (CB)	1	No	
Number of the transplant			
Chronologic number of this transplant for this patient	1	First	
Date previous transplant			
Type of previous transplant			
Was last HSCT at different institution?			
Other centre in which this treatment was given			
Name of different institution if CIC unknown			
City of different institution			
City of different institution if not listed			
Cell support {French centres only}			
Graft program			
Multiple graft protocol (program)	1	1 V	
Type of multiple graft protocol			Multiple graft protocol (program)
Graft number in the protocol			1 No
Total number of transplants in the protocol			
Year of this treatment	2015	2015	
			99 unknown

Data Entry Actions



Visibility:



No Dynamic Filters

Item Filters are dynamic. If you load a patient with a certain diagnosis or type of transplant, then the item filter will change automatically depending on your patient selection. If for any reason you want this dynamic behaviour to be ignored, for example when creating a record manually, please select "No DynFilters". For general information on Item Filters please go to page 19. You can switch the dynamic filter on and off in menu Actions – Visibility – No DynFilters. (When the checkbox is filled, dynamic filters are turned <u>off.</u> Alternatively you can click on the Binoculars icon to toggle between visible and hidden items):

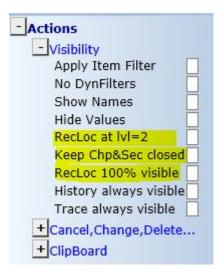


Show Names

It is possible to show/hide the database item names. This example has the item names shown, for example VTRANTYP is the item name in the database for Type of Transplant (see column indicated below). This feature in "Actions" in the Editor can be turned on if you need to view the item names for programming, data exports, error reporting etc:

Treatment	value	label	TABLE
CIC		8003	ID
Patient		- 24	IDAA
Treatment date	2015/12/30 00:00	2015/12/30 {exact	
Transplant and cell source specifics			BC0C
Type of transplant			BC0C0
Type of HSC transplant	2	Autologous	VTRANTYP
Specify if HSC transplant unusual			VEXTYPET
Tissue source			BC0C1
Bone marrow (BM)	1	No	В увмас
Desighered blood (DD)		Yes	VBMSC
Peripheral blood (PB)	4	res	VPBSC
Cord blood (CB)	1	No	D.
		110	VCBSC
Number of the transplant			BC0C2
Chronologic number of this transplant for this patien	ť 1	First	BMTNR
Date previous transplant			
			VPREVDOG
Type of previous transplant			
Was last HSCT at different institution?			VPASTGRF
was last HSCT at different institution?			
Other centre in which this treatment was given			DIFFINST
outer centre in which this treatment was given			
Name of different institution if CIC unknown			OTHINSTN
City of different institution			INSTCITY
City of different institution if not listed			OTHCITY
Cell support {French centres only}			CELLSUPP
Graft program		,	BC0C3
Multiple graft protocol (program)	1	No	VMULGRAF

Record Locator options



There are 3 options here (mainly useful to MED-B users). You may have noticed that the Record Locator can become very long, particular if a patient has a long history of treatments and follow up. To improve visibility and reduce scrolling, you can mark:

RecLoc at IvI=2

Toggle the checkbox on and off to hide/view the level 2 tables in the record locator, for example:

Record locator with RecLoc at lvI=2 off:

- Record Locator Patient [8003] 24
Diagn 2012/05/01 [Main indication diagnosis]
Asse1 2012/05/01 [Main indication diagnosis]
- 🤍 Treat 2015/12/30 [HSCT]
Drug Carboplatin
Drug Etoposide / VP16
Asse1 2015/12/30 [HSCT]
Record locator with RecLoc at IvI=2 option on:
- Record Locator 🚺
- Patient [8003] 24
Diagn 2012/05/01 [Main indication diagnosis]
Asse1 2012/05/01 [Main indication diagnosis]
+ 🤍 Treat 2015/12/30 [HSCT]

Keep Chp&Sec closed

Asse1 2015/12/30 [HSCT]

Toggle the checkbox on and off to hide/view the Chapters & Sections below the record locator, for example: Keep Chp&Sec closed: <u>off</u>



RecLoc 100% visible

Mark this option to view the Record Locator in full

History always visible

Mark this option to continuously show the *clickable* History of data entered for the current record. For more information on the History function please see page 38

TraceBack of cursor movements:						
Patient Rhesus factor	Patient	[8001]	1225		13:02:30	
Initial(s) family name	Patient	[8001]	1225		13:02:28	

Trace always visible

Mark this option to continuously show the traceback of cursor movements in the current record for reference.

TraceBa	ck of modifications:
	Patient ABO blood group
2 [Female]	Sex of the patient

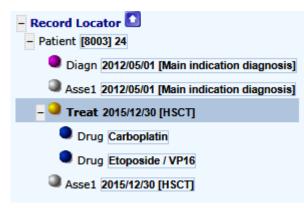
Change or Delete

How to change the date/index key of a record for a patient

If you need to correct a date / index key for a record within a patient record (for example date of diagnosis, HSCT, or a code for a drug) you need to change this manually. NB: first you must save any pending changes before changing an index key.

Index keys and dates can be changed using the Record Locator. For example, the correct HSCT date should be 2015/12/03:

Click on the corresponding record in the locator (it will be highlighted in darker blue):



In the "Actions" menu (folder Cancel, Change, Delete) click [change index current]

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(You will be prompted to save changes first if there are any modifications pending)

Alternatively, you can click directly on an index date in the data entry form to change it. Click on the date, you will see the following message:

Message from webpage	×
Press OK if you want to change the 'Treatment Cancel)	date' now (or press
ОК	Cancel

To enter the correct treatment date click [ok].

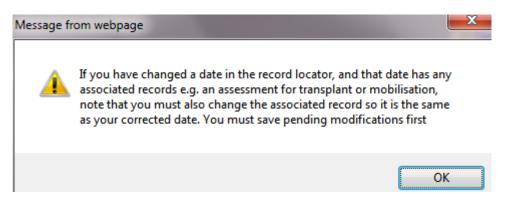
Enter the correct date in the dialog box and press [click here to recode the key of this record]. Press [ok] to confirm.

ProMISe Generic Dialog Webpage Dialog
Recode the key of a Treat record in table Treatment
1. Specify the new value for [Treatment date]: recode key from current value 2015/12/30#00:00:00 into new value 2015 12 03 year mm dd
2. <u>click here to recode the key of this record</u>
Click here to cancel the operation

Whenever you change the date key of a record, you must enter the precision of the date and the context. In this example we have confirmed that it is the exact date, and code 7 (HSCT) must be entered in the field 'Context' because it is the date of the transplant:

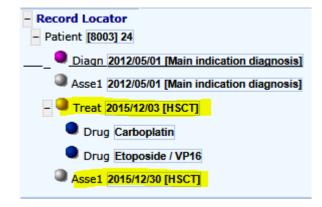
<u>Data Entry</u> <u>R</u> eport Export	<u>H</u> elp <u>F</u> ilter	[8003][DEMO][City_2]
Index Editor Overview			
3.0 Treatment	value	label	
CIC	8003	8003	
Patient		24	
Treatment date	2015/12/03 00:00	2015/12/03 {exact}	
Treatment record qualifier (manual)			
Date precision			
Date precision (manual input, see note)) C	exact date	
Event Context (manual input, see note)	7	7	
			Context (manual input, see note)
			2 Non graft treatment
			4 Collection
			7 Hematopoietic stem cell transplant
			14 Support / Boosts
			17 Donor lymphocyte infusion
			18 Cell therapy (non HSCT/DLI)

IMPORTANT: Please pay attention to this note that appears whenever index dates are being changed:



If there is another record associated with the revised date, remember to change this at the same time. For example an assessment for HSCT will have been created automatically and it will have the same date as the HSCT date before it was revised. This will often be true for other events e.g. when changing the diagnosis or collection dates in certain forms.

In this example, record Asse1 2015/12/30 [HSCT] also needs to be changed manually to match the revised HSCT treatment date:



How to delete a patient, or record(s) for a patient

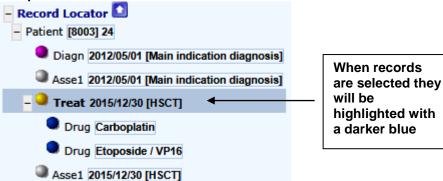


If you have registered a record by mistake, it is possible to delete the entire patient record or a subset of records for a patient, by clicking the option [delete record] in "Actions", or by using the icon above the Record Locator:



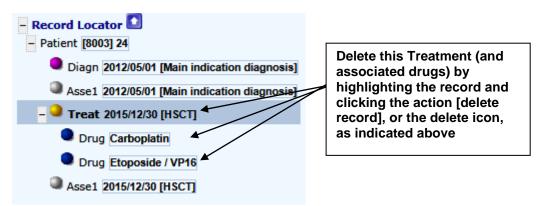
Warning: please take care when you delete a record: all children records belonging to tables which are dependent on the erased record (ie: drug records sitting under a treatment record) for that patient will also be erased. Therefore you must check the active record selected in the Record Locator. If the top record (patient) is selected when you press [delete record], the entire patient will be erased.

Example Record Locator:



To delete a specific record for a Patient, click on the record you want to delete and follow the steps above. Click on the Patient ID number to delete a full patient record.

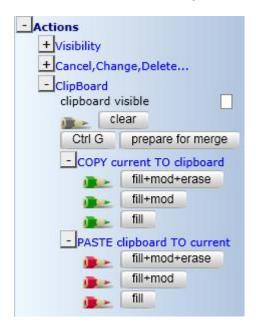
Or click on the Treatment record to delete the Treatment only for example. (Remember that you will also be deleting the level below, for example, deleting a Treatment with a Donor registered will delete both the Treatment and the Donor record.)



Clipboard

To copy/paste data from one record to another you can use the Clipboard function. Select the record to Copy in the Record Locator, then choose one of the copy actions to copy it to Clipboard. Select the record you want to paste the data to in the Record Locator, then choose one of the paste actions below. To paste data to a new record, you will need to create the record first with the correct date or index key. (For more information on creating records manually please see page 51.)

Go to the menu: Actions: ClipBoard



Copy/Paste Options:

fill+mod+erase: this will copy and replace both filled and empty items

fill+mod: this will copy and replace only filled items

fill: this will copy and paste filled items, but only to empty fields in the new record.

Creating New Records manually for an existing Patient

You may wish to create new records manually if, for example, you need to enter additional data to an existing MED-A or B registration. You can create records to register data that is not requested in the MED-AB forms. For example, the EBMT is not requesting the data at this timepoint but you need to register it for your own reference. As long as the table exists in the database structure, you can create it manually. Before using the [Create] button in the Data Entry Editor, be aware that this will override all programmed navigation. You will therefore have to direct <u>yourself</u> to the correct place within the database structure. We recommend you follow first the instructions on page 25 to add more information to an existing patient.

If you are confident in finding your own way in the database structure, new records can be created manually by clicking on a table in the tree-like structure. Any tables in the structure below can be created manually. (To create tables at a deeper level, for example Cells, you will need to create the corresponding Treatment record first if it is not already present.)

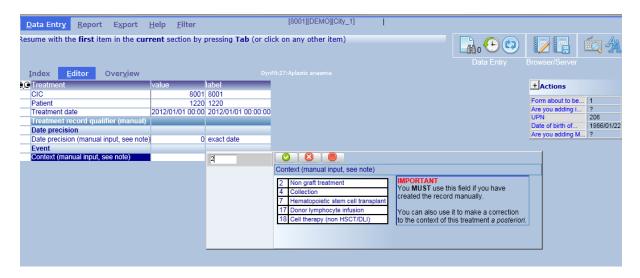
Delete t
i <u>dy</u> ign eat

Example 1: To add a new (non graft) treatment record for a patient

Click on the [Create] button (above) and then the "Treat" table. You will be prompted to enter the treatment date (1), then click the button to create the record (2).

🧧 Pro	ProMISe Generic Dialog Webpage Dialog							
	Create (a) new Treat record(s) in table Treatment							
1.	Specify the va	lue of [Tr	eatment	date]				
					exact	~		
	year	mm	dd		approxir		today	
	If you are uns the precision		t the exa	ct date, g	ive your be	st estimate above	e and indicate	
_	- Kalakaran kara			ন				
2.	click here to c	reate the	record(s	2				
	ate multiple re	cords in c	one action	n				
Che	ck this box]						
 special 	cify the numbe	er of reco	rds 2					
(record	ls will be gener	ated by ir	ncrement	ing the st	art value w	ith 1 unit(s) uni	til the	
						as indicated abov		
	Click here to cancel the operation							

After creating the manual record you will be prompted to confirm if the date is exact or approximate, then you will be asked to enter the context of the record. When creating records manually it is <u>imperative</u> that you enter this code. For example, a new record for a non transplant treatment must be coded as '2' non graft treatment:



IMPORTANT: Please indicate details of this non graft treatment as well as creating the record. If the patient received additional drugs for example, you must enter "drugs given = yes" in the Main Treatment chapter:

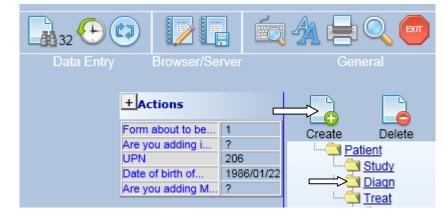
Data Entry Report Export Help Filter	[8001][DEMO][C	N/_1) I I I I I I I I I I I I I I I I I I I
Index Editor Overview		
@@Treatment	value label	
CIC	8001 8001	
Patient	1220 1220	Create Delete Move pending modifications
Treatment date	2012/01/01 00:00 2012/01/01 00:00:0	Are you adding i ? UPN 206 - Record Locator I I I
Main treatment		
Collection		Are you adding M 2 Patient [8001] 1220
General		Diagn 2006/01/01 [Main indication diagnosis]
Preparative (conditioning) treatment		Asse1 2006/04/20 [HSCT]
Regimen intended to be myeloablative (full intensity)		Asse1 2006/08/01 [Alive]
Reason for non myeloablative (reduced intensity) regimen		Treat 2006/10/20 [HSCT]
Other or additional reason for non myeloablative		
Sequential number of this treatment		
Reason for this treatment		Treat 2012/01/01
Other reason, specify		
Drugs / chemo and TBI		
Drugs or chemotherapy	2	Chapters & Sections
Date conditioning chemo started		Drugs or chemotherapy + Treatment identification & administr
TBI		1 No
Total body irradiation, details		2 YesGeneral
Date conditioning TBI started		
CIC Radiophysics group		
Hospital of radiophysicist group		+Ex-vivo graft manipulation
Radiophysicist unit		> + Main treatment
Radiophysicist phone/fax		

You will then be prompted to enter the drug codes and doses.

If the patient received a non graft treatment due to complications, please answer "Yes" to Treatment for Complications chapter:

Data Entry Report Export Help Filter		[8001][DEN	IO][City_1]			16:1
Index Editor Overview				Data Entry	Browser/Server	General Info
Treatment	value	label			+ Actions	
CIC		8001			TActions	
Patient		1220			Form about to be 1	
Treatment date		2012/01/01 00:00:00			Are you adding i ?	pending
Treatment related to complications	2012/01/01 00:00	2012/01/01 00:00:00			UPN 206	-Record Locator
GvHD prevention & immunosuppression					Date of birth of 1986/01/22	-Patient [8001] 1220
GvHD prevention & Immunosuppression					Are you adding M ?	
						Diagn 2006/01/01 [Main indicati
Drugs or chemotherapy (Immunosuppression)						Asse1 2006/04/20 [HSCT]
Extracorporeal photopheresis (ECP)						Asse1 2006/08/01 [Alive]
Other therapy for GvHD prevention						- OTreat 2006/10/20 [HSCT]
Other GvHD prevention: specify						Donor 1
Treatm for failure or complications				1		> Treat 2012/01/01
Treatment for failure or complications						ireat 2012/01/01
Growth factor for failure or complications			Treatment for failure or complications			
Subsequent transplant for failure or complications			La bus			
Type of transplant used for failure or complications			1 No 2 Yes			Chapters & Sections
Date subsequent transplant			2 res			+ Treatment identification & administr
Autologous PBSC re-infusion (not transplant)			99 unknown			+ Treatment record qualifier (manual)
Autologous BM re-infusion (not transplant)						+ General
Other treatment for failure or complications						
Other treatment for failure or complications: specify						+Transplant and cell source specifics
Treatment for aGvHD						+ Ex-vivo graft manipulation
Treatment for aGvHD						+ Main treatment
Chemo/drug treatment for aGvHD (including MoAB, etc)						±1
Other treatment for aGvHD						+ Hospital admin (STABMT)
Other treatment for aGvHD: specify						+ Supportive treatment in the patient
						+ Cellular therapy (non HSCT)
						Treatment related to complications
						GvHD prevention & immunosuppress
						Treatm for failure or complications

and provide the details e.g. growth factor. Press [save] or Ctrl-S to add the new changes.



Example 2: To add a (non transplant) diagnosis record for a patient

Click on the [Create] button (above) and then the "Diagn" table:

You will be prompted to enter the diagnosis date (1), then click the button to create the record (2).

🧧 Prof	ProMISe Generic Dialog Webpage Dialog								
	Create (a) new Diagn record(s) in table Diagnosis								
1.	Specify the va	lue of [Di	agnosis	date]					
					exact	~			
	year	mm	dd		approx	imate?		today	
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2.	2. click here to create the record(s)								
To crea	ite multiple re	cords in c	one action	n					
Che	ck this box 🗌]							
• spec	ify the numbe	er of reco	rds 2						
(record	s will be gener	ated by ir	ncrement	ing the st	art value v	vith 1 u	unit(s) unt	il the	
	ted number of						ted above	e.	
	Click here to cancel the operation								

After creating the manual record you will be prompted to confirm if the date is exact or approximate, then you will be asked to enter the context of the record. When creating records manually it is <u>imperative</u> that you enter this code. For example, a new record for a diagnosis that is not the main indication diagnosis must be coded as '16' Other, non indication diagnosis:

<u>Data Entry</u> <u>R</u> eport E <u>x</u> port	<u>H</u> elp <u>F</u> ilter	[800	1][DEMO][City_1]
lesume with the first item in the cur	rent section by	pressing Tab (or click on any	y other item)
Index Editor Overview			
🔘 Diagnosis	value	label	
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Patient		1220	
Diagnosis date	2004/01/01 00:00	2004/01/01 00:00:00	
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Date precision (manual input, see note)	31	This month	
Event			
Type (manual input, see note)	16	16	
			Type (manual input, see note)
			1 Main indication diagnosis
			16 Other, non indication diagnosis

Please enter the details of the diagnosis using the Record Locator – Chapter "Diagnosis classification". Press [save] or Ctrl-S to add the new changes.

NOTE: If the patient developed a secondary disease after HSCT, this should be entered using the MED-A or B follow up form navigation, where you can answer "yes" to the question on "secondary malignancy after transplant" and give the date and disease classification.

Example 3: To add a cytogenetic record manually for a patient

To add the Cytogenetics data to a Diagnosis Assessment record, set the form filter to code 1 at the beginning (Day 0 MED-A) then go straight to:

Record: Asse1 (in Diagnosis) Chapter: Diagnostics Section: Cytogenetics and molecular markers Item: Chromosome analysis

Enter code '1' for Normal results

Data Entry Report Export Help Filter	[8003][DEMO][City_2]				14:19 2	
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Cytogenetics and molecular markers		Note: Cytogenetics at diagnosis			Treat 2015/12/01	
Chromosome analysis	1				Asse1 2015/12/01 [HSCT]	
Complex karyotype: Are there 3 or more abnormalities		Chromosome analysis			ASSE1 2015/12/01 [HSC1]	
Molecular or other type of markers		1 Normal				
Haematological values		2 Abnormal				
Haematology, other					- Chapters & Sections	
Biochemistry		3 Not done/Failed			+ Investigations identificat & admin	
		99 unknown			+ Assessment record qualifier (manual)	
					+ Diagnostics	
					+ Diagnostics (cont.)	
					+ Physical examination	
					+ History of disease and treatment	

If the cytogenetics were abnormal, enter code '2'.

You will be prompted to enter the cytogenetic abnormalities, absent/present.

When they are all complete press [save] or Ctrl-S to add the new changes.

Example 4: To add TBI data only to a registered patient Ensure you have the first field "Form about to be entered" as code 4"Med-B Day 0"

Go directly to the Treatment [HSCT] record in the Record Locator, for which you want to enter the TBI.

Then go to: Chapter: Main treatment Section: Drugs / chemo & TBI Field: TBI

Out Entry Byont	https://www3.clinicalresearch.nl/ - MEDAB[NEW][EBMT][S][promise8001s][CIC	::8001(9)] [Me	d-AB: All - Internet	Explorer	successfit the local division of the local d					×
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A message will appear, giving you the option to complete the TBI data now.

Example 5: To add a relapse

We recommend that this is not added manually, instead users should add relapse data using the MED-A follow up form (code 3) in the first field "Form about to be entered".

Π

Viewing and Printing Individual Patient Data from the Index

Individual patient records stored on the server can be viewed and printed from the Data Entry Index.

Data Entry – Index

It is possible to view and print data from the Index for a single patient. Mark the patient in the Index and select Status Report - Horizontal layout.

	Entry <u>R</u> eport	E <u>x</u> port	<u>H</u> elp <u>F</u> ilter			[8001][DEM0	D][City_1]			
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-	Load into D	ata Editor		CIC	Patient	Centre i	Last modificatio	UPN	Date of bi	Sex of t.
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Layout]	Vertical lay			8001	62	_		1. Click on the		
for an	Data Qualit			8001	94	•	2011/02/15 17:0	ID number to	/02/02	
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data	- Properties (ge			8001	190		2008/04/01 14:0	patient	/01/01	
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You will have an Overview of the saved data. Press the print icon

Data Entry Report Export Help Filter	[8003][DEMO][City_2]	
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		IX.
		Re
Specify List Status Table Content		
Patient	7	
ID and admin		
Patient identification		
CIC	8003	
Patient	181	
Database administration		
Country	NLKingdom of the Netherlands	
Record creation date	2012/02/07 15:54:00	
Last modification	2012/02/07 16:03:00	
(SQL Server autonumber field)	28346	
Patient data		
Form information		
Form about to be entered	11 HSCT MED-A registration	
Patient information		
Centre	8003 City_2 [TC2]	
Unit or team	Adult	
Contact person	Durand	
Date of the 1st report	2007/12/27	
Patient in nat / international study / trial	1 No	
UPN	8328	
1st initials	P	
2nd initials	С	
Date of birth	1995/04/23	
Sex	2 Female	

Your patient overview will be transferred to the Output window after you press the Print icon or shortcut Ctrl-Alt-P. If you want to check how the data will print you can first select [Print Preview] in the Output handling window, before pressing [Direct Print] :

Output Handling ProMISe Webpage Dialog						
Output Handling						
Direct PrintPrint PreviewPrint SetupChange Layout						
No Headers/borders						
E-mail Output Convert Output						
Problems?						
Layout options						
Adjust to Paper Width: 750 Zoom factor: 1.0						

Note that you can also convert the output to Word, Excel or the clipboard. The data will appear as a series of tables with rows, rather than displaying like a form with headers. Select [Convert Output] and select from the options below. (By default, all items will selected, or you can opt to select only parts of the overview to be converted):

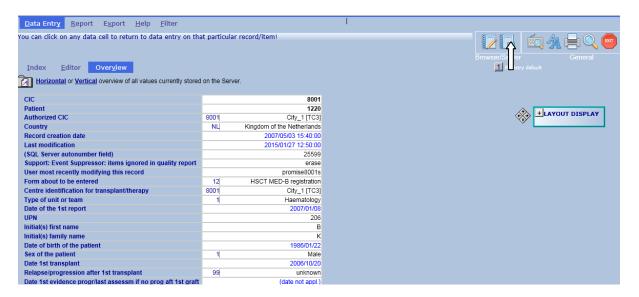
Output Handling ProMISe Webpage Dialog
Output Handling
Direct Print Print Preview Print Setup Change Layout No Headers/borders
E-mail Output Convert Output Problems?
Conversion options
to open entire output in MS-Word (right-click for auto- formatting)
Below is a list of objects taken from the output screen. First select one or more of those objects and then click:
to copy to the Clipboard (after which you can use Ctrl-V to paste it any other Windows program)
to automatically convert to Excel (creating new sheets on the fly).
to automatically convert to Word (right-click for auto- formatting).
Circulating AB Questionnaire Pat. tissue repository HLA of the Patient EBMT Studies
You may also hide or show certain parts of the screen before printing by selecting one or more tables and then either <u>exclude</u> them from the conversion or <u>include</u> them.

Viewing and Printing Individual Patient Data from the Editor



It is possible to view and print data from the Editor for a single patient using these Shortcuts:

Pressing [Ctrl-2] or the [Show Original values] icon in the [Editor] gives you an overview in Horizontal Layout for the patient in the Editor:



(Pressing [Ctrl-6] in the [Editor] gives you a horizontal overview with each record as a separate table)

Sending Individual Patient Data by Email

Following the instructions on viewing and printing individual patient data from the Index or Editor, you can also send these data via the Secure Download Facility. Select [Email Output]

🧉 Output Ha	ndling ProMISe Webpage Dialog	×
	Output Handling	
	Direct Print Print Preview Print Setup Change Layout No Headers/borders	
	E-mail Output Convert Output	
	Email options	
Recipient		
Subject		
Reply to	(not appl. for emails via SDF)	
Send now	HTML-email (not encrypted) Via Secure Download Facility	
	(split by embedded recipients)	
Subjects	Recipient Configuration Options Subjects used before:	
Run+Mail	Create/update Run+Mail Job on the fly	
Save now	Save current configuration without actually sending the email	
Delete Con	fig Delete configuration identified by "Subject"	
Cancel	currently pending Mail request: none	

Enter the recipient email address or ProMISe username. Select to send it via the Secure Download Facility. Provided the recipient has a Promise account or Secure Download account, they can log on and access the download. For more info on Downloads and the Secure Download Facility, please see the manuals on <u>www.ebmt.org</u> – Data Management – Data Retrieval.

Printing MED-A for a group of patients

To extract MED-A for a group of patients, we recommend using the <u>MED-A Merge program (MS</u> <u>Office 2007</u>). Please contact <u>registryhelpdesk@ebmt.org</u> if you need any assistance with this program.

Viewing the Project Dictionary

<u>D</u>ata Entry <u>R</u>eport Export <u>H</u>elp <mark>Filter</mark>



If you wish to view the structure and dictionary of the database used in ProMISe you can access the Project Dictionary in the Filter tab. Click the above Dictionary icon to view the item; code, description and label in the database.

Within the "Documentation" folder, select the items and properties you want to show in the dictionary. Scroll down and mark "items" and "labels&codes" under "properties to be shown" (plus any other properties if necessary). You can ignore the current item filter, or select or create an item filter of your choice in Menu [Filter] – [Items].

NB: To activate the dictionary click again on the Dictionary icon.

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AA0A1C1 Type		TEAMTYPE MEDNAME	I <u>51</u> T	2		A	0		Type of unit or team	
AA0A1D1 Conta AA0A1E1 Area o	ct person ode where patient lived at time of HSCT(optional)	VADMIN10		16		A 1	2	1	Contact person Area code where patient lived at time of HSCT(optional)	
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			谷							🔍 100% 🔻 💡

Example Screen of the Online Project Dictionary:

Appendix

Troubleshooting

ProMISe is an Internet Explorer-based application. It cannot be loaded in other browsers, however the developers are working on compatibility with more browsers in the near future.

Configuration test

Proper functioning of the ProMISe application is dependent on some Internet Explorer settings. Therefore, if you are working with ProMISe for the first time or you experience technical problems, it is recommended to test (and adjust) the settings of your PC. To do this click on the <u>interactive browser configuration checker</u>. The following page will appear

ProMISe	ProMISe set	up and requi	rements tests
Run the Tests	Show my IP number Test So		
Test	Status Minimal Required Value	Detected Value	Information and Setup Instructions
Screen Resolution	1024 * 768	* pixels	Change the screen resolution and Change IE zoom
Browser Type and Version	Internet Explorer 9/10/11	browser version	Download Internet Explorer Limited support IE8 until 2017/01/01 Fix default IE7/IE8 mode
Trusted site Promise	*.clinicalresearch.nl / *.lumc.nl trusted		Add *.clinicalresearch.nl and *.lumc.nl to your trusted sites
IE Cache Size	between 50Mb and 500Mb	Mb	Setup IE Cache
IE Cache Refresh	every start or every visit		Setup IE Cache
Can open new window	www.clinicalresearch.nl not blocked		Popup windows for www.clinicalresearch.nl must be allowed. Check any popup-blocker such as IE popup blocker, the Google bar, the Yahoo toolbar, etc
Excel 2016 macro security	Allow macros and trust access to VBA project		Allow macros and trust access to VBA project
Excel 2013 macro security	Allow macros and trust access to VBA project		Allow macros and trust access to VBA project
Excel 2010 macro security	Allow macros and trust access to VBA project		Allow macros and trust access to VBA project
Excel 2007 macro security	Allow macros and trust access to VBA project		Allow macros and trust access to VBA project
Excel 2003 macro security	Allow macros and trust access to VBA project		Allow macros and trust access to VBA project
Windows Auto Update	Be notified, and install updates		Install windows updates and configure automatic update
Processor	Intel Core i3/i5/i7 or AMD Athlon 64, > 1 GHz	Speed GHz	
Memory	> 1 Gb	Gb	
Windows Version	Windows Vista, Windows 7, Windows 8 or Windows 8.1, Windows 10	Version Service pack	
Internet Speed	Minimum: 256 kbps Recommended: 1024 kbps	kbps	

Press the [Run the Tests] button.

When you [Run the Tests]. You will get an overview of the settings of your browser, indicating possible problems and solutions:

ProMISe	Ρ	roMISe set	up and requi	rements tests
Run the Tests	Show my	IP number Test So	und	
Test	Status	Minimal Required Value	Detected Value	Information and Setup Instructions
Screen Resolution	*	1024 * 768	1440 *900 pixels	Change the screen resolution and Change IE zoom
Browser Type and Version	~	Internet Explorer 9/10/11	IE 11.0 on Windows 10 browser IE version 11.0	Download Internet Explorer Limited support IE8 until 2017/01/01 Fix default IE7/IE8 mode
Trusted site Promise	w?	*.clinicalresearch.nl / *.lumc.nl trusted	Unknown	Add *.clinicalresearch.nl and *.lumc.nl to your trusted sites
IE Cache Size	w?	between 50Mb and 500Mb	Unknown Mb	Setup IE Cache
IE Cache Refresh	w?	every start or every visit	Unknown	Setup IE Cache
Can open new window	~	www.clinicalresearch.nl not blocked	Ok	Popup windows for www.clinicalresearch.nl must be allowed. Check any popup-blocker such as IE popup blocker, the Google bar, the Yahoo toolbar, etc

The column 'Status' shows the status of that setting on your computer. The different figures and colours indicate whether the setting is properly configured

Status	s symbols	
0	unacceptable	Your PC is not configured correctly or does not meet the requirements!
⋇	sufficient	Sufficient to use the ProMISe system, but can be improved
\checkmark	normal	Your PC is correctly configured and meets the requirement.
w?	unknown	The setting could not be determined. Test this requirement manually with the Information and Setup instructions. <i>Remark: This could mean the software is not installed and the settings</i> does not apply for your computer

If ProMISe does not start properly there are several things you can try to fix it:

Use an up-to-date version of Internet Explorer. Add <u>*.clinicalresearch.nl</u> to the list of trusted websites. Allow pop-ups of <u>*.clinicalresearch.nl</u> *** Check your Internet Explorer settings as shown in the <u>interactive browser configuration</u> <u>checker</u>

If you cannot log in with your username and password, or you experience any problems after trying the above, please contact the <u>Registry Helpdesk</u> and give details of the error message or provide a screenshot.

***If you see a blank screen after logging in, check that pop-ups are allowed for *.clinicalresearch.nl and that you do not have a pop-up blocker switched on.

How to Clear your Cache

Users may be instructed to clear their Internet Explorer cache in case of technical problems, or if a major update to the program has been implemented:

Step one: Open the Delete Browsing History box by 1) clicking Ctrl-Shift-Del or 2) clicking the gear in the top-right corner > Safety > Delete browsing history.

Step two: Be sure the box next to "Preserve Favorites website data" is unchecked. Conversely, make sure the box next to "Temporary Internet files and website files" is checked. Then click "delete" at the bottom.

Security Issues

ProMISe is a web application so all information travels back and forth through web pages. If the URL or address displayed at the top of the screen show https://, this shows that data between the PC and ProMISe is secure. (You will also see a padlock symbol on the bottom toolbar). Our secure server site uses state-of-the-art encryption to prevent anyone from accessing your patient data online. When you log on, you'll be asked to provide us with your personal username and password before you can view and access any individual patient data.

As technology is changing all the time, the designer will carry out security enhancements to ensure it remains this way.

On request we can send you a summary from the ProMISe designer outlining the security measures used in ProMISe. If you have specific questions, please send them to the <u>ProMISe</u> <u>Helpdesk</u>.

Glossary

DATA: Piece of information collected and formatted in a specific way

INDEX KEY: identifies Records in a Table. Usually in the EBMT database a date or a number identifies the Record. For example 1999/05/05 [Transplant] or 2000/09/09 [Transplant] and Donor 1 and Donor 2 help to identify multiple records of the same type.

FIELD: A location for a single piece of data in the database. (The columns of a Table)

ITEM NAME: abbreviation of a field in the database, for example PATSEX is the item name for "Patient Sex"

LABELS: Each field has its own set of labels. For example the labels for field "Donor Sex" and "Patient Sex" are: "male", "female", "unknown"

QUERY: A request for information from the database. Queries consist of questions presented to the database in a predefined format

RECORD: in a relational database, records correspond to rows in each Table

TABLE: in a relational database, a pre-defined data structure that organises the information about a single topic into rows and columns.

ProMISe Helpdesk

Please contact the Helpdesk at the Central Registry Office if you have any questions, comments or problems relating to ProMISe:

EBMT Central Registry Office 4th Floor Tabard House Guy's Hospital Great Maze Pond LONDON SE1 9RT UK Phone: (+44) (0) 20 7188 8409

(+++)(0) 207 100 0+09

Fax: (+44) (0) 20 7188 8411

E-mail: registryhelpdesk@ebmt.org